

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	149.79	(0.14)	(21.41)
GBP/KES	182.30	(0.32)	(22.79)
EUR/KES	158.11	(0.23)	(20.45)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.17	(0.08)	(26.91)
NSE-20	1,490.10	0.18	(11.10)
NSE-25	2,460.57	(0.07)	(21.48)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.72	9.72	11.80	
Market Turnover (USD MN)	1.46	1.77	643.76	
Foreign Buys (%)	28.49	13.32	27.71	
Foreign Sales (%)	66.51	52.54	44.69	
Foreign Participation (%)	47.50	32.93	36.30	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
New Gold ETF	12.25	12.25	3,500
NBV	10.00	10.00	600
Uchumi	4.76	4.76	14,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	21.10	(3.87)	300
Liberty	3.80	(2.56)	74,800
EABL	132.25	(2.04)	2,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.59	0.37	0.53	13.80	-
Co-operative Bank	0.39	-	0.26	11.60	-
Stanchat	0.21	-	-	160.00	(0.62)
Stanbic	0.11	0.01	0.11	109.00	-
New Gold ETF	0.07	-	0.07	2,840.00	12.25

*Year-to-date refers to Market Capitalization as at 31st December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.10	0.13	(16.64)
KES/RWF	8.15	0.05	(5.77)
KES/TSH	16.76	0.14	(11.42)
USD/USH	3,760.00	(0.27)	(1.17)
USD/RWF	1,221.28	(0.19)	(14.36)
USD/TSH	2,510.00	(0.28)	(7.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	929.09	0.16	(23.38)
USE LCI**	280.53	(0.22)	2.88
RSE RSI	113.22	-	3.59
RSE RASI	143.76	-	0.79
DSE DSEI**	1,785.44	0.32	(4.42)
DSE TSI**	4,307.08	0.11	11.47

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	934,766.02	0.60	15.00	-
CQCIL	25,894.25	2.59	65.00	-
DFCU	-	8.96	225.00	-
MTN	150,846.67	6.77	170.03	-
NIC	-	0.23	5.70	-
NVL	61.75	6.17	155.00	-
SBU	27,563.47	1.30	32.68	(0.31)
UCL	-	0.52	13.00	-
UMEM	759.89	16.52	414.67	-

RSE				
BOK	10,743.98	35.81	292.00	-
BLR	-	21.46	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.85	170.00	-

DSE**				
NMB	28,648,557.62	278.09	4,660.00	-
CRDB	13,935,322.25	26.56	445.00	-
TPCC	2,408,762.91	245.87	4,120.00	-
SWIS	835,471.74	83.55	1,600.00	(12.50)
TCCL	592,212.21	113.39	1,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

OLYMPIA CAPITAL HY23 Earnings.

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Olympia Capital released its unaudited HY23 earnings reporting a profit after tax of KES 12.72 MN.
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Olympia Capital released its unaudited HY23 earnings reporting an increase in PAT (Profit after Tax) of 22.7% y-o-y to KES 12.72 MN. This was largely attributed by an increase in revenue by 16.1% y-o-y to KES 291.03 MN .

Earnings per share increased by 22.78% y-o-y KES 0.32.

Operating Profit stood at KES 31.5 MN while tax charge decreased 1.10% y-o-y to KES 9.15 MN. Non-controlling Interest for the period stood at 275.49 MN.

Total assets decreased 4.77% y-o-y to KES 1.47 BN after a 4.16.% y-o-y decrease in non-current assets to KES 1.2 BN and a 6.92% y-o-y decrease in current assets to KES 321.4 MN.

Total liabilities decreased 1.09% y-o-y to KES 178.51 MN following a 4.1% y-o-y decrease in non-current liabilities to KES 49.99 MN and a 3.0% y-o-y decrease in current liabilities to KES 128.52 MN. Total equity for the period increased 10.7% y-o-y to KES 1.02 BN.

(Source: Company filings, DBIB Research).