

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23<sup>RD</sup> OCTOBER 2023



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 149.94 | (0.10) | (21.54) |
| GBP/KES | 182.08 | 0.12   | (22.64) |
| EUR/KES | 158.54 | (0.27) | (20.78) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 92.58    | (0.63) | (27.37) |
| NSE-20         | 1,487.19 | (0.20) | (11.27) |
| NSE-25         | 2,451.44 | (0.37) | (21.77) |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)       | 9.65  | 9.71  | 11.72  |       |
| Market Turnover (USD MN)  | 1.83  | 1.46  | 643.76 |       |
| Foreign Buys (%)          | 58.27 | 28.49 | 27.71  |       |
| Foreign Sales (%)         | 63.24 | 66.51 | 44.69  |       |
| Foreign Participation (%) | 60.76 | 47.50 | 36.30  |       |

| Top Gainers | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| Eveready    | 1.27  | 6.72   | 2,700    |
| Liberty     | 4.00  | 5.26   | 500      |
| Flame Tree  | 1.27  | 4.10   | 800      |

| Top Losers | VWAP  | 1-day  | Volumes  |
|------------|-------|--------|----------|
|            | (KES) | ch (%) | (shares) |
| NBV        | 2.80  | (9.09) | 5,000    |
| Scan Group | 2.42  | (5.47) | 300      |
| Eaagads    | 13.20 | (2.22) | 1,900    |

| Top Traders | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------|----------|---------|---------|--------|--------|
|             | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom   | 1.08     | 0.99    | 1.03    | 13.60  | (1.45) |
| Equity      | 0.42     | -       | 0.12    | 37.00  | (0.67) |
| Limuru Tea  | 0.11     | -       | -       | 380.00 | -      |
| Umeme       | 0.08     | 0.08    | -       | 12.80  | -      |
| ABSA        | 0.06     | -       | -       | 11.95  | -      |

\*Year-to-date refers to Market Capitalization as at 31st December 2022

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day    | y-t-d    |
|---------|----------|----------|----------|
| KES/USH | 25.04    | (0.24)   | (16.83)  |
| KES/RWF | 16.68    | 104.57   | 92.77    |
| KES/TSH | 8.15     | (51.35)  | (56.91)  |
| USD/USH | 3,755.01 | 0.13     | (1.04)   |
| USD/RWF | 2,501.01 | (104.79) | (134.19) |
| USD/TSH | 1,222.33 | 51.30    | 47.65    |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 935.66   | 0.71   | (22.84) |
| USE LCI**      | 281.33   | 0.29   | 3.18    |
| RSE RSI        | 112.95   | (0.02) | 3.34    |
| RSE RASI       | 143.69   | (0.01) | 0.74    |
| DSE DSEI**     | 1,779.12 | (0.35) | (4.76)  |
| DSE TSI**      | 4,305.10 | (0.05) | 11.42   |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 4,971.51          | 0.60       | 15.00       | -            |
| CQCIL | -                 | 2.60       | 65.00       | -            |
| DFCU  | -                 | 8.98       | 225.00      | -            |
| MTN   | 762,402.45        | 6.80       | 170.26      | (9.51)       |
| NIC   | -                 | 0.23       | 5.70        | -            |
| NVL   | -                 | 6.19       | 155.00      | -            |
| SBU   | -                 | 1.32       | 32.97       | 0.89         |
| UCL   | -                 | 0.52       | 13.00       | -            |
| UMEM  | -                 | 16.57      | 414.97      | 0.07         |

| RSE  |            |       |        |        |
|------|------------|-------|--------|--------|
| BOK  | 87,232.31  | 17.45 | 291.00 | 0.34   |
| BLR  | 62,591.43  | 10.43 | 174.00 | (0.57) |
| IMR  | -          | 2.70  | 45.00  | -      |
| CMR  | -          | 7.91  | 132.00 | -      |
| MTNR | 101,920.91 | 10.19 | 170.00 | -      |

| DSE** |               |        |          |        |
|-------|---------------|--------|----------|--------|
| CRDB  | 56,923,755.20 | 53.98  | 445.00   | (1.12) |
| NMB   | 12,019,916.83 | 574.10 | 4,660.00 | 0.43   |
| TPCC  | 772,364.72    | 517.67 | 4,220.00 | -      |
| TICL  | 619,548.82    | 25.76  | 205.00   | 2.44   |
| DSE   | 259,728.41    | 215.90 | 1,760.00 | -      |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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