

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	150.07	(0.09)	(21.64)
GBP/KES	182.54	(0.25)	(22.95)
EUR/KES	159.09	(0.35)	(21.20)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.02	(1.69)	(28.59)
NSE-20	1,481.22	(0.40)	(11.63)
NSE-25	2,429.89	(0.88)	(22.46)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.48	9.64	11.53	
Market Turnover (USD MN)	0.28	1.83	644.11	
Foreign Buys (%)	5.78	58.27	27.70	
Foreign Sales (%)	33.40	63.24	44.69	
Foreign Participation (%)	19.59	60.76	36.29	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	13.65	6.64	1,100
Scan Group	2.55	5.37	34,500
Britam	4.78	5.29	41,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Serena	11.00	(9.47)	2,900
Uchumi	0.20	(9.09)	71,900
Williamson Tea	208.25	(6.40)	2,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.13	0.02	0.05	13.00	(4.41)
Equity	0.06	-	0.04	37.05	0.14
NCBA	0.02	-	-	39.70	0.38
Co-operative	0.01	-	-	11.60	-
KCB	0.01	-	0.00	19.85	(0.25)

*Year-to-date refers to Market Capitalization as at 31st December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.02	(0.09)	(16.91)
KES/RWF	8.15	(51.14)	(5.82)
KES/TSH	16.67	104.43	(11.91)
USD/USH	3,755.00	0.00	(1.04)
USD/RWF	1,222.98	51.10	(14.52)
USD/TSH	2,501.00	(104.61)	(7.11)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	936.24	0.06	(22.79)
USE LCI**	282.22	0.32	3.50
RSE RSI	113.08	0.12	3.46
RSE RASI	143.72	0.02	0.76
DSE DSEI**	1,778.25	(0.05)	(4.80)
DSE TSI**	4,305.33	0.01	11.43

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	59.95	0.60	15.00	-
CQCIL	-	2.60	65.00	-
DFCU	-	8.99	225.00	-
MTN	10,914.95	6.82	170.69	0.25
NIC	-	0.23	5.70	-
NVL	-	6.19	155.00	-
SBU	797,327.06	1.33	33.25	0.85
UCL	-	0.54	13.62	4.77
UMEM	-	16.58	414.97	-
RSE				
BOK	35,831.74	35.83	292.00	0.34
BLR	6,405.54	21.35	174.00	-
IMR	-	5.52	45.00	-
CMR	-	16.20	132.00	-
MTNR	20,860.94	20.86	170.00	-
DSE**				
CRDB	498,924.71	26.40	440.00	-
NMB	442,860.57	280.82	4,680.00	-
NICO	79,062.96	32.40	520.00	3.85
TPCC	63,305.57	253.22	4,220.00	-
MCB	40,323.55	19.20	320.00	-

RESEARCH DEPARTMENT

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