

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26<sup>TH</sup> OCTOBER 2023



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	150.27	(0.07)	(21.80)
GBP/KES	182.38	0.37	(22.84)
EUR/KES	158.99	0.24	(21.12)

### KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	89.59	(0.26)	(29.72)
NSE-20	1,462.32	(0.53)	(12.75)
NSE-25	2,404.85	(0.49)	(23.26)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.31	9.34	11.35	
Market Turnover (USD MN)	1.10	1.02	646.70	
Foreign Buys (%)	27.56	60.57	27.76	
Foreign Sales (%)	43.57	40.83	44.68	
Foreign Participation (%)	35.57	50.70	36.32	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	14.95	9.52	4,200
Sasini	24.00	9.34	200
Serena	12.00	9.09	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.16	(8.09)	2,700
Trans Century	0.50	(7.41)	16,300
Kakuzi	386.00	(4.69)	4,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.57	0.26	0.44	12.45	(0.40)
Nation Media	0.40	-	-	20.00	-
Equity	0.04	0.03	0.01	37.50	(1.19)
KCB	0.03	0.02	0.02	19.15	(1.79)
KAKUZI	0.01	-	0.01	386.00	(4.69)

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.04	0.28	(16.84)
KES/RWF	8.15	(0.02)	(5.84)
KES/TSH	16.64	(0.07)	(12.03)
USD/USH	3,763.00	(0.35)	(1.25)
USD/RWF	1,224.38	(0.05)	(14.65)
USD/TSH	2,501.00	(0.00)	(7.11)

### EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	932.71	(0.04)	(23.08)
USE LCI**	282.09	0.15	3.45
RSE RSI	113.08	-	3.46
RSE RASI	143.72	-	0.76
DSE DSEI**	1,780.31	(0.05)	(4.69)
DSE TSI**	4,320.59	0.35	11.82

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	35,521.74	0.60	15.00	-
CQCIL	-	2.60	65.00	-
DFCU	48,520.43	8.99	225.00	-
MTN	22,267.48	6.79	170.00	(0.40)
NIC	119.80	0.24	6.00	5.26
NVL	-	6.19	155.00	-
SBU	14,327,902.24	1.34	33.50	0.75
UCL	-	0.54	13.62	-
UMEM	8,266.44	16.53	414.00	(0.23)

RSE				
BOK	28,670.67	35.84	292.00	-
BLR	12,813.43	21.36	174.00	-
IMR	5,523.03	5.52	45.00	-
CMR	-	16.20	132.00	-
MTNR	2,086.48	20.86	170.00	-

DSE**				
DSE	11,655,360.21	105.75	1,760.00	-
CRDB	5,099,400.95	27.34	440.00	3.41
NICO	1,160,277.59	33.05	540.00	1.85
NMB	157,752.81	281.20	4,680.00	-
TCC	62,308.48	1,021.45	17,000.00	-

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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## SALIENT NEWS

### Nation Media Group issues Profit Warning.

#### Profit Warnings

1. Kenya Power
2. Longhorn
3. Nation Media

**Nation Media Group** have issued a cautionary statement stating that forecast for the current trading period, has determined that the earnings for the financial year ending 31 December 2023 will be lower than the earnings for the previous year by at least twenty five percent.

*(Source: Company filings, DBIB Research).*

### Change of EGM Date: ILAM FAHARI-REIT

ILAM Fahari I-REIT has issued a notice on the rescheduling of its Extraordinary General meeting which was to be held on 16th November 2023 at 10.00am has been changed and will now be held virtually on **24th November 2023 at 10.00 am**. The main special resolution of the EGM is the proposed conversion of the ILAM FAHARI-REIT and its delisting from the NSE.

*(Source: Company filings, DBIB Research).*

### EGM SCHEDULE

<u>Company</u>	<u>Time</u>	<u>Venue</u>	<u>Date</u>
Kenya Power	11:00 a.m.	Virtual	10-Nov-23
ILAM Fahari I-REIT	10:00 a.m.	Virtual	24-Nov-23

*(Source: Company filings , DBIB Research)*