

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	150.46	(0.06)	(21.95)
GBP/KES	182.68	(0.35)	(23.05)
EUR/KES	159.09	(0.29)	(21.20)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	88.83	(0.66)	(30.31)
NSE-20	1,453.90	(0.55)	(13.26)
NSE-25	2,379.94	(0.89)	(24.05)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.22	9.29	11.25	
Market Turnover (USD MN)	1.41	6.88	650.14	
Foreign Buys (%)	84.80	62.81	28.06	
Foreign Sales (%)	88.22	94.73	44.91	
Foreign Participation (%)	86.51	78.77	36.58	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans Century	0.52	4.00	988
Fahari-IREIT	6.42	1.90	161,784
Flame Tree	1.20	1.69	480

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	0.18	(6.45)	200
B.O.C	21.80	(6.25)	1,100
TP Serena	2.70	(6.25)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.23	1.16	1.20	12.50	-
KCB	0.06	0.01	0.01	18.05	(4.24)
Kengen	0.04	0.02	0.03	2.31	0.87
Jubilee	0.01	-	-	184.75	(0.14)
EABL	0.01	0.00	-	127.00	(1.17)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.08	(0.04)	(16.72)
KES/RWF	8.14	0.02	(5.87)
KES/TSH	16.61	(0.14)	(12.21)
USD/USH	3,773.01	(0.03)	(1.52)
USD/RWF	1,225.43	(0.09)	(14.75)
USD/TSH	2,499.00	0.08	(7.03)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	930.07	(0.09)	(23.30)
USE LCI**	278.34	(1.13)	2.08
RSE RSI	113.35	(0.22)	3.71
RSE RASI	143.80	(0.05)	0.81
DSE DSEI**	1,769.49	(0.60)	(5.27)
DSE TSI**	4,321.61	(0.09)	11.85

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	86,780.50	0.63	15.92	13.71
CQCIL	2,592.05	2.59	65.00	-
DFCU	-	8.97	225.00	-
MTN	75,886.38	6.78	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.18	155.00	-
SBU	489,031.57	1.25	31.26	(6.69)
UCL	-	0.54	13.62	-
UMEM	33,018.70	16.51	414.00	-
RSE				
BOK	851,177.47	36.22	295.00	-
BLR	-	21.49	175.00	-
IMR	2,762.57	5.53	45.00	-
CMR	72,931.76	16.21	132.00	-
MTNR	-	20.87	170.00	-

DSE**				
CRDB	42,428,076.01	27.09	460.00	(2.17)
NMB	4,037,343.16	284.18	4,680.00	0.85
TPCC	637,222.74	254.08	4,220.00	-
NICO	463,004.84	32.51	550.00	(1.82)
SWIS	226,382.97	80.68	1,440.00	(6.94)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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