

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST OCTOBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	150.56	(0.07)	(22.03)
GBP/KES	182.72	(0.02)	(23.07)
EUR/KES	159.56	(0.30)	(21.56)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	88.56	(0.30)	(30.52)
NSE-20	1,461.07	0.49	(12.83)
NSE-25	2,369.55	(0.44)	(24.38)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.19	9.22	11.21	
Market Turnover (USD MN)	1.02	1.41	651.38	
Foreign Buys (%)	61.07	84.80	28.12	
Foreign Sales (%)	38.24	88.22	44.90	
Foreign Participation (%)	49.65	86.51	36.61	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC	2.00	8.70	9,800
Eveready	1.33	6.40	12,000
Carbacid	16.95	5.61	18,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.94	(9.87)	200
Uchumi	0.17	(5.56)	2,000
HF Group	3.80	(4.04)	12,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.54	0.47	0.23	17.50	(3.05)
Safaricom	0.19	0.00	0.13	12.45	(0.40)
Equity	0.15	0.14	-	37.55	(1.18)
NCBA	0.02	-	-	38.55	3.35
Stanchart	0.02	0.00	-	156.25	(1.42)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.06	(0.07)	(16.78)
KES/RWF	8.14	(0.03)	(5.90)
KES/TSH	16.60	(0.07)	(12.26)
USD/USH	3,773.00	0.00	(1.52)
USD/RWF	1,225.83	(0.03)	(14.78)
USD/TSH	2,499.01	(0.00)	(7.03)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	925.85	(0.45)	(23.65)
USE LCI**	278.53	0.07	2.15
RSE RSI	113.35	-	3.71
RSE RASI	143.80	-	0.81
DSE DSEI**	1,767.25	(0.13)	(5.39)
DSE TSI**	4,326.32	0.11	11.97
DSE TSI**	4,320.59	0.35	11.82

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	13,455,526.74	0.60	15.00	(5.78)
CQCIL	129,688.75	2.59	65.00	-
DFCU	-	8.98	225.00	-
MTN	801,021.55	6.78	170.00	-
NIC	-	0.24	6.00	-
NVL	64,356.46	6.11	153.00	(1.29)
SBU	656,841.18	1.26	31.60	1.09
UCL	-	0.54	13.62	-
UMEM	28,646.29	16.52	414.00	-

RSE				
BOK	1,090,396.59	35.99	293.00	(0.68)
BLR	-	21.49	175.00	-
IMR	-	5.40	44.00	(2.22)
CMR	-	16.21	132.00	-
MTNR	-	20.88	170.00	-

DSE**				
NMB	2,952,594.86	284.37	4,720.00	-
CRDB	2,043,527.91	27.41	450.00	1.11
NICO	94,575.32	32.53	520.00	3.85
DCB	88,589.12	8.43	140.00	-
SWIS	36,409.97	80.73	1,340.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

Car & General PLC issues Profit Warning.

Profit Warnings

1. Kenya Power
2. Longhorn
3. Nation Media
4. Car& General

Car & General have issued a cautionary statement stating that forecast for the current trading period, has determined that the earnings for the financial year ending 31 December 2023 will be lower than the earnings for the previous year by at least twenty five percent.

(Source: Company filings, DBIB Research).