

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.51	(0.07)	(17.94)
GBP/KES	184.52	0.06	(24.28)
EUR/KES	158.19	0.32	(20.51)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.14	(1.10)	(23.01)
NSE-20	1,538.64	(0.10)	(8.20)
NSE-25	2,562.79	(0.61)	(18.22)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.54	10.62		12.43
Market Turnover (USD MN)	7.35	1.04		601.37
Foreign Buys (%)	3.68	42.94		25.93
Foreign Sales (%)	9.83	97.62		42.27
Foreign Participation (%)	6.76	70.28		34.21

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	36.00	9.09	100
FAHARI I-REIT	9.00	7.66	7,291,000
Sameer	2.79	4.10	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.62	(9.66)	200
HF Group	4.50	(9.27)	29,100
TPS Eastern Africa	11.50	(8.00)	3,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Britam	6.36	0.00	-	5.32	(1.85)
FAHARI I-REIT	0.45	0.00	0.37	9.00	7.66
NCBA	0.39	-	-	40.00	0.76
Safaricom	0.29	0.12	0.23	15.10	(1.95)
Equity	0.11	0.10	0.10	38.45	(1.03)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.57	0.06	(15.10)
KES/RWF	8.18	(0.04)	(5.48)
KES/TSH	17.22	(0.07)	(9.00)
USD/USH	3,720.01	(0.13)	(0.09)
USD/RWF	1,190.01	(0.03)	(11.43)
USD/TSH	2,505.01	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	955.62	(0.27)	(21.19)
USE LCI**	270.61	(0.03)	(0.76)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,775.35	0.82	(5.67)
DSE TSI**	4,162.29	0.01	7.03

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	366,900.71	2.74	70.00	-
MTN	55,191.57	6.65	170.00	-
NIC	256,752.26	0.23	6.00	(13.04)
SBU	10,561.11	1.06	27.00	-
UMEM	19,961.32	15.61	399.00	-

RSE				
BOK	3,846,765.22	34.97	286.00	-
BLR	-	21.40	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	20.79	170.00	-

DSE**				
CRDB	876,766.87	26.72	460.00	-
NMB	605,384.68	224.22	3,860.00	-
TPCC	167,523.45	239.32	4,120.00	-
NICO	151,651.42	28.17	485.00	-
DSE	95,146.82	105.72	1,820.00	3.41

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com