

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.63	(0.08)	(18.04)
GBP/KES	184.74	(0.12)	(24.43)
EUR/KES	158.19	(0.00)	(20.51)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.10	(0.04)	(23.04)
NSE-20	1,544.95	0.41	(7.82)
NSE-25	2,559.85	(0.11)	(18.31)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.52	10.53		12.42
Market Turnover (USD MN)	0.88	7.34		601.37
Foreign Buys (%)	18.02	3.68		25.96
Foreign Sales (%)	57.94	9.83		42.37
Foreign Participation (%)	37.98	6.76		34.27

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.00	9.59	5,800
Scangroup	2.82	8.05	42,700
Britam	5.68	6.77	51,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.36	(9.92)	8,200
Eveready	1.36	(6.21)	700
NBV	2.83	(4.71)	43,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT	0.24	0.14	0.24	418.00	(0.48)
Equity	0.16	0.00	0.15	38.10	(0.91)
Safaricom	0.08	0.01	0.05	15.10	-
Stanbic	0.07	-	-	111.50	0.45
Centum	0.06	-	0.06	8.80	(1.79)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.56	(0.00)	(15.10)
KES/RWF	8.17	(0.04)	(5.52)
KES/TSH	17.20	(0.08)	(9.08)
USD/USH	3,723.00	(0.08)	(0.17)
USD/RWF	1,190.50	(0.04)	(11.48)
USD/TSH	2,505.01	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	960.21	(100.00)	(100.00)
USE LCI**	272.51	0.70	(0.06)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,773.92	(0.08)	(5.74)
DSE TSI**	4,194.38	0.77	7.86

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	12,967.25	6.65	170.00	-
NIC	15,607.64	0.23	6.00	-
SBU	38,257.89	1.10	28.00	3.70

RSE				
BOK	118,952.38	34.99	286.00	-
BLR	-	21.41	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.15	132.00	-
MTNR	-	20.80	170.00	-

DSE**				
NMB	7,802,194.07	234.87	4,040.00	4.66
CRDB	547,451.59	26.74	460.00	-
NICO	407,491.47	28.20	485.00	-
TCCL	168,491.18	99.99	1,720.00	(4.44)
TPCC	97,725.12	239.52	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com