

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.76	(0.08)	(18.14)
GBP/KES	184.09	0.35	(23.99)
EUR/KES	157.37	0.52	(19.89)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.01	(0.09)	(23.11)
NSE-20	1,543.29	(0.11)	(7.92)
NSE-25	2,556.71	(0.12)	(18.41)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.51	10.51	12.41	
Market Turnover (USD MN)	1.69	0.88	601.37	
Foreign Buys (%)	82.77	18.02	26.20	
Foreign Sales (%)	84.38	57.94	42.55	
Foreign Participation (%)	83.57	37.98	34.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	8.48	3.92	400
Carbacid	15.90	2.58	11,400
Centum	9.00	2.27	22,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	37.00	(6.68)	100
Flame Tree	1.22	(6.15)	1,400
Uchumi	0.18	(5.26)	325,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.15	1.07	1.07	15.10	-
BAT	0.34	0.32	0.31	418.00	-
Absa	0.07	-	0.04	11.75	-
KCB	0.04	0.00	0.00	23.30	(0.64)
StanChart	0.01	-	-	160.00	0.16

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.52	(0.17)	(15.24)
KES/RWF	8.19	0.21	(5.33)
KES/TSH	17.19	(0.08)	(9.15)
USD/USH	3,720.01	0.08	(0.09)
USD/RWF	1,194.00	(0.29)	(11.80)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	956.41	(0.40)	(21.13)
USE LCI**	272.51	-	(0.06)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,780.44	0.37	(5.40)
DSE TSI**	4,227.24	0.78	8.70

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	20.69	10.34	264.00	-
MTN	64,277.37	6.66	170.00	-
NIC	23.51	0.24	6.00	-
SBU	622,704.94	1.10	28.00	-
UMEM	216,961.00	15.63	399.00	-

RSE				
BOK	-	34.91	286.00	-
BLR	1,894,882.69	21.36	175.00	-
IMR	10,986.60	5.49	45.00	-
CMR	-	16.11	132.00	-
MTNR	2,075.25	20.75	170.00	-

DSE**				
NMB	16,046,883.86	246.71	4,240.00	4.95
CRDB	4,154,416.89	26.47	455.00	(1.09)
NICO	371,518.30	28.22	485.00	-
TPCC	114,349.22	239.73	4,120.00	-
SWIS	31,094.53	93.10	1,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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