

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.91	(0.11)	(18.27)
GBP/KES	183.28	0.44	(23.45)
EUR/KES	156.63	0.47	(19.32)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.98	(0.03)	(23.13)
NSE-20	1,542.04	(0.08)	(8.00)
NSE-25	2,555.39	(0.05)	(18.45)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.49	10.49		12.41
Market Turnover (USD MN)	2.59	1.68		601.37
Foreign Buys (%)	6.39	82.77		26.24
Foreign Sales (%)	81.09	84.38		42.96
Foreign Participation (%)	43.74	83.57		34.71

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.45	8.21	700
Unga	17.80	5.01	200
Flame Tree	1.28	4.92	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	25.15	(3.27)	1,200
HF Group	4.55	(3.19)	25,300
Longhorn	2.25	(2.60)	1,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.44	0.15	2.05	15.10	-
KCB	0.02	-	-	23.35	0.21
Absa	0.02	-	-	11.75	-
Co-op	0.02	-	0.02	11.90	(0.42)
CIC	0.02	-	-	2.16	4.85

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.56	0.16	(15.11)
KES/RWF	8.17	(0.29)	(5.60)
KES/TSH	17.17	(0.11)	(9.25)
USD/USH	3,730.00	(0.27)	(0.36)
USD/RWF	1,191.80	0.18	(11.60)
USD/TSH	2,505.01	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	954.80	(0.17)	(21.26)
USE LCI**	273.37	0.32	0.26
RSE RSI	113.22	0.68	3.59
RSE RASI	143.76	0.15	0.79
DSE DSEI**	1,791.81	0.64	(4.79)
DSE TSI**	4,269.16	0.99	9.78

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	144.58	10.33	264.00	-
MTN	2,294.34	6.65	170.00	-
NIC	7,792.54	0.23	6.00	-
SBU	506,499.46	1.11	28.45	1.61

RSE				
BOK	11,886,921.81	35.75	292.00	2.10
BLR	6,427.68	21.43	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	-	20.81	170.00	-

DSE**				
TCC	55,750,366.97	990.24	17,000.00	-
NMB	5,718,753.93	258.63	4,440.00	4.72
CRDB	2,033,902.23	26.79	460.00	1.10
TPCC	345,101.24	239.99	4,120.00	-
NICO	233,098.10	28.25	485.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com