

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.04	(0.09)	(18.37)
GBP/KES	183.34	(0.03)	(23.49)
EUR/KES	156.74	(0.07)	(19.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.98	-	(23.13)
NSE-20	1,536.92	(0.33)	(8.30)
NSE-25	2,544.29	(0.43)	(18.81)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.48	10.48		12.41
Market Turnover (USD MN)	1.12	2.59		601.37
Foreign Buys (%)	13.61	6.39		26.27
Foreign Sales (%)	70.00	81.09		43.12
Foreign Participation (%)	41.80	43.74		34.80

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	18.00	9.42	500
TPS Eastern Africa	12.20	6.09	500
Uchumi	0.19	5.56	9,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.32	(8.57)	55,800
Sameer	2.59	(4.78)	5,200
Umeme	12.60	(3.82)	67,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Absa	0.42	-	0.23	11.75	-
Equity	0.41	0.00	0.41	37.55	(2.97)
Safaricom	0.14	0.12	0.13	15.25	0.99
KCB	0.05	0.00	0.02	23.40	0.21
New Gold ETF	0.02	0.02	-	2,580.00	2.18

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.54	(0.09)	(15.18)
KES/RWF	8.17	0.01	(5.60)
KES/TSH	17.15	(0.09)	(9.33)
USD/USH	3,730.01	(0.00)	(0.36)
USD/RWF	1,192.91	(0.09)	(11.70)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	952.12	(0.28)	(21.48)
USE LCI**	273.37	-	0.26
RSE RSI	112.97	(0.22)	3.36
RSE RASI	143.69	(0.05)	0.74
DSE DSEI**	1,791.96	0.01	(4.78)
DSE TSI**	4,269.63	0.01	9.79

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	22,747.92	2.74	70.00	-
MTN	18,430.51	6.66	170.00	-
NIC	19,087.58	0.23	6.00	-
UMEM	9,935.63	15.62	399.00	-

RSE				
BOK	111,834,775.90	35.50	290.00	(0.68)
BLR	-	21.42	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	-	20.81	170.00	-

DSE**				
TBL	635,436,695.10	635.47	10,900.00	-
CRDB	13,400,225.04	26.82	460.00	-
TOL	2,888,349.94	37.89	650.00	4.84
NICO	1,484,036.04	28.28	485.00	-
NMB	705,111.15	258.85	4,440.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com