

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

8TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.14	(0.06)	(18.45)
GBP/KES	182.17	0.64	(22.70)
EUR/KES	156.39	0.22	(19.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.70	0.73	(22.57)
NSE-20	1,541.67	0.31	(8.02)
NSE-25	2,548.82	0.18	(18.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.55	10.48		12.50
Market Turnover (USD MN)	1.58	1.12		603.24
Foreign Buys (%)	52.62	13.61		26.35
Foreign Sales (%)	41.09	70.00		43.11
Foreign Participation (%)	46.86	41.80		34.84

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.50	8.70	100
Uchumi	0.20	5.26	2,700
B.O.C	77.00	4.76	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.60	(5.94)	33,100
NSE	5.72	(4.35)	17,300
Longhorn	2.20	(2.22)	5,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.91	0.83	0.56	15.50	1.64
Absa	0.31	-	-	11.75	-
Bamburi	0.16	-	-	26.00	3.79
KCB	0.05	-	-	23.35	(0.21)
Equity	0.04	-	0.04	37.20	(0.93)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.59	0.20	(15.01)
KES/RWF	8.17	(0.03)	(5.62)
KES/TSH	17.14	(0.06)	(9.39)
USD/USH	3,740.01	(0.27)	(0.63)
USD/RWF	1,193.37	(0.04)	(11.74)
USD/TSH	2,505.01	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	953.33	0.13	(21.38)
USE LCI**	274.34	0.35	0.61
RSE RSI	113.22	0.22	3.59
RSE RASI	143.76	0.05	0.79
DSE DSEI**	1,788.18	(0.21)	(4.98)
DSE TSI**	4,269.75	0.00	9.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	154.73	10.32	264.00	-
MTN	5,862,079.96	6.64	170.00	-
NIC	32,821.73	0.23	6.00	-
SBU	1,461.74	1.13	29.00	1.93
UMEM	111,907.10	15.54	397.78	(0.31)

RSE				
BOK	3,446,988.81	35.76	292.00	0.69
BLR	-	21.43	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.16	132.00	-
MTNR	-	20.82	170.00	-

DSE**				
NMB	1,132,683.46	259.02	4,440.00	-
TPCC	796,037.73	240.35	4,120.00	-
CRDB	544,672.93	26.84	460.00	-
NICO	76,780.02	28.59	490.00	1.03
TBL	63,587.63	635.88	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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