

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.22	(0.06)	(18.52)
GBP/KES	182.60	(0.24)	(22.99)
EUR/KES	156.64	(0.16)	(19.33)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.39	0.70	(22.03)
NSE-20	1,544.25	0.17	(7.87)
NSE-25	2,562.51	0.54	(18.23)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.62	10.55		12.59
Market Turnover (USD MN)	1.25	1.58		604.72
Foreign Buys (%)	68.92	52.62		26.45
Foreign Sales (%)	76.94	41.09		43.19
Foreign Participation (%)	72.93	46.86		34.93

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.85	10.00	300
Express Kenya	4.57	9.86	100
Kenya Orchards	19.50	8.33	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.18	(9.23)	1,200
Sasini	22.75	(5.21)	2,400
FAHARI I-REIT	9.00	(3.85)	7,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.09	0.83	0.89	15.75	1.61
KCB Bank	0.05	-	0.04	23.45	0.43
Equity	0.04	0.02	0.03	37.50	0.81
Stanchart	0.02	0.00	-	161.00	(0.92)
CIC Insurance	0.01	-	-	2.19	0.92

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.58	(0.06)	(15.06)
KES/RWF	17.13	109.79	97.99
KES/TSH	8.17	(52.37)	(56.84)
USD/USH	3,740.00	0.00	(0.63)
USD/RWF	2,505.01	(109.91)	(134.56)
USD/TSH	1,193.91	52.34	48.87

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	953.72	0.04	(21.35)
USE LCI**	274.41	0.03	0.64
RSE RSI	113.22	-	3.59
RSE RASI	143.76	-	0.79
DSE DSEI**	1,788.81	0.04	(4.95)
DSE TSI**	4,269.75	-	9.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	70,215.19	0.59	15.00	-
CQCIL	-	2.74	70.00	-
DFCU	-	10.32	264.00	-
MTN	251,898.13	6.65	170.00	-
NIC	-	0.23	6.00	-
NVL	-	6.06	155.00	-
SBU	56,689.79	1.13	29.00	1.93
UCL	-	0.55	14.00	-
UMEM	32,776,905.29	15.55	397.78	(0.31)

RSE				
BOK	-	17.04	292.00	-
BLR	4,085.99	10.21	175.00	-
IMR	-	2.63	45.00	-
CMR	-	7.71	132.00	-
MTNR	-	9.92	170.00	-

DSE**				
TCC	326,191,963.36	2,082.03	17,000.00	-
CRDB	3,126,158.90	56.34	460.00	-
NICO	2,384,437.42	60.01	490.00	-
TPCC	1,957,795.99	504.59	4,120.00	-
NMB	1,472,006.47	543.78	4,440.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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