

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.36	(0.10)	(18.63)
GBP/KES	183.39	(0.43)	(23.52)
EUR/KES	157.03	(0.25)	(19.63)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.35	(1.05)	(22.84)
NSE-20	1,542.70	(0.10)	(7.96)
NSE-25	2,550.28	(0.48)	(18.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.50	10.61	12.45	
Market Turnover (USD MN)	1.85	1.25	606.91	
Foreign Buys (%)	65.82	68.92	26.60	
Foreign Sales (%)	79.92	76.94	43.33	
Foreign Participation (%)	72.87	72.93	35.07	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	13.40	9.84	800
Jubilee	188.50	7.25	56,300
Portland Cement	6.74	3.69	2,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.40	(7.34)	2,000
FAHARI I-REIT	8.52	(5.33)	9,100
NBV	2.81	(4.75)	2,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Bank	1.08	1.02	1.05	37.50	-
Housing Finance	0.20	-	-	4.51	(0.66)
KCB Bank	0.20	0.12	0.18	23.10	(1.49)
Safaricom	0.17	0.00	0.15	15.35	(2.54)
Jubilee	0.07	0.07	0.07	188.50	7.25

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.42	(0.63)	(15.59)
KES/RWF	8.16	(52.37)	(5.70)
KES/TSH	17.12	109.61	(9.53)
USD/USH	3,720.00	0.53	(0.09)
USD/RWF	1,194.27	52.32	(11.83)
USD/TSH	2,505.01	(109.82)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	946.32	(0.78)	(21.96)
USE LCI**	274.69	0.10	0.74
RSE RSI	112.97	(0.22)	3.36
RSE RASI	143.69	(0.05)	0.74
DSE DSEI**	1,788.25	(0.03)	(4.98)
DSE TSI**	4,269.60	(0.00)	9.79

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	30,492.00	0.61	15.50	3.33
CQCIL	-	2.75	70.00	-
DFCU	-	10.39	264.00	-
MTN	304,483.70	6.69	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.10	155.00	-
SBU	17,913.56	1.14	29.00	-
UCL	172.27	0.55	13.90	(0.71)
UMEM	21,972,747.03	15.70	399.00	0.31

RSE				
BOK	4,613,159.80	35.54	290.00	(0.68)
BLR	-	21.45	175.00	-
IMR	2,205.96	5.51	45.00	-
CMR	-	16.18	132.00	-
MTNR	-	20.83	170.00	-

DSE**				
CRDB	1,322,225.86	26.88	460.00	-
NICO	1,176,186.08	28.92	495.00	1.02
NMB	427,521.74	259.42	4,440.00	-
TCCL	349,724.22	100.50	1,720.00	-
DSE	317,135.65	102.83	1,760.00	(3.30)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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