

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.49	(0.09)	(18.74)
GBP/KES	182.67	0.39	(23.04)
EUR/KES	156.95	0.05	(19.57)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.27	(0.08)	(22.91)
NSE-20	1,540.34	(0.15)	(8.10)
NSE-25	2,549.87	(0.02)	(18.63)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.48	10.49		12.44
Market Turnover (USD MN)	1.78	1.85		609.03
Foreign Buys (%)	30.06	65.82		26.61
Foreign Sales (%)	57.14	79.92		43.37
Foreign Participation (%)	43.60	72.87		35.10

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.29	9.32	500
Sameer	2.61	8.75	1,400
Eveready	1.42	5.19	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.61	(5.09)	6,100
FAHARI I-REIT	8.20	(3.76)	10,600
Standard Group	8.48	(2.30)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.84	0.51	0.83	15.30	(0.33)
Absa Bank	0.54	-	-	11.75	-
Equity Bank	0.23	0.01	0.19	37.60	0.27
KCB bank	0.03	0.00	-	23.05	(0.22)
I&M Holdings	0.02	-	-	17.95	0.28

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.41	(0.01)	(15.60)
KES/RWF	8.16	(0.01)	(5.71)
KES/TSH	17.10	(0.09)	(9.61)
USD/USH	3,723.00	(0.08)	(0.17)
USD/RWF	1,195.22	(0.08)	(11.92)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	941.67	(0.49)	(22.34)
USE LCI**	274.64	(0.02)	0.72
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,792.29	0.23	(4.77)
DSE TSI**	4,269.60	-	9.79

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.61	15.50	-
CQCIL	-	2.75	70.00	-
DFCU	-	10.39	264.00	-
MTN	116,723.63	6.69	169.94	(0.04)
NIC	3,871.81	0.24	6.00	-
NVL	-	6.10	155.00	-
SBU	41,712.21	1.14	29.00	-
UCL	-	0.55	13.90	-
UMEM	15,699.70	15.70	399.00	-

RSE				
BOK	-	35.54	290.00	-
BLR	-	21.45	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.18	132.00	-
MTNR	-	20.84	170.00	-

DSE**				
NMB	15,111,578.95	259.65	4,440.00	-
TCC	36,326,315.79	994.15	17,000.00	-
TICL	1,107,894.74	8.77	150.00	-
TPCC	722,807.02	240.94	4,120.00	-
CRDB	514,904.09	26.90	460.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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