

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.66	(0.11)	(18.87)
GBP/KES	183.25	(0.32)	(23.42)
EUR/KES	157.63	(0.44)	(20.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.63	0.37	(22.62)
NSE-20	1,535.82	(0.29)	(8.37)
NSE-25	2,553.38	0.14	(18.52)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.51	10.47		12.49
Market Turnover (USD MN)	2.11	1.78		611.54
Foreign Buys (%)	76.71	30.06		26.81
Foreign Sales (%)	81.81	57.14		43.53
Foreign Participation (%)	79.26	43.60		35.28

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.35	9.30	100
TPS Eastern Africa	14.50	8.61	5,500
Total	18.95	4.99	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	3.62	(9.50)	7,300
Crown Paints	36.80	(8.00)	500
Trans-Century	0.53	(5.36)	6,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.60	1.59	1.59	15.50	1.31
Equity	0.17	0.01	0.12	37.70	0.27
NCBA	0.15	-	-	40.30	-
KCB	0.08	0.00	-	22.65	(1.74)
BOC	0.02	-	-	75.00	(2.60)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.40	(0.06)	(15.65)
KES/RWF	8.15	(0.09)	(5.79)
KES/TSH	17.08	(0.11)	(9.71)
USD/USH	3,725.00	(0.05)	(0.23)
USD/RWF	1,195.56	(0.03)	(11.95)
USD/TSH	2,505.01	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	942.17	0.05	(22.30)
USE LCI**	273.78	(0.31)	0.41
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,800.69	0.47	(4.32)
DSE TSI**	4,269.60	-	9.79

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	14,646.19	0.61	15.50	-
CQCIL	539,979.76	2.56	65.00	(7.14)
DFCU	-	10.39	264.00	-
MTN	239,229.83	6.69	169.95	0.01
NIC	-	0.24	6.00	-
NVL	-	6.10	155.00	-
SBU	-	1.14	29.00	-
UCL	-	0.55	13.90	-
UMEM	31,778,226.51	15.75	399.91	0.23

RSE				
BOK	81,820.41	35.57	290.00	-
BLR	90,161.92	21.47	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.85	170.00	-

DSE**				
CRDB	1,855,404.70	26.93	460.00	-
NICO	1,238,449.11	28.98	495.00	-
NMB	1,221,484.15	259.95	4,440.00	-
DSE	1,045,871.02	103.04	1,760.00	-
DCB	645,505.69	8.20	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com