

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.79	(0.09)	(18.98)
GBP/KES	182.38	0.47	(22.84)
EUR/KES	156.58	0.67	(19.29)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.83	0.20	(22.47)
NSE-20	1,530.75	(0.33)	(8.67)
NSE-25	2,544.78	(0.34)	(18.79)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.53	10.50		12.53
Market Turnover (USD MN)	0.58	2.11		612.23
Foreign Buys (%)	59.12	76.71		26.85
Foreign Sales (%)	35.42	81.81		43.52
Foreign Participation (%)	47.27	79.26		35.29

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	7.40	9.79	100
Longhorn	2.55	8.51	100
Jubilee	199.50	5.00	2,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA	37.40	(7.20)	7,200
Standard Group	7.92	(5.94)	2,400
Kenya Power	1.47	(2.65)	109,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.18	0.14	0.16	15.74	1.61
Stanbic	0.15	0.15	-	110.40	(1.34)
Equity	0.11	0.05	0.04	37.39	(1.33)
KCB	0.07	0.00	-	22.32	(1.55)
Eabl	0.01	-	-	130.06	(0.76)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.41	0.04	(15.61)
KES/RWF	8.16	0.05	(5.74)
KES/TSH	17.07	(0.09)	(9.80)
USD/USH	3,730.01	(0.13)	(0.36)
USD/RWF	1,197.19	(0.14)	(12.10)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	944.39	0.24	(22.12)
USE LCI**	275.47	#VALUE!	#VALUE!
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,788.71	(0.67)	(4.96)
DSE TSI**	4,269.72	0.00	9.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.61	15.50	-
CQCIL	-	2.56	65.00	(7.14)
DFCU	-	10.39	264.00	-
MTN	333.82	6.68	169.65	(0.17)
NIC	-	0.24	6.00	-
NVL	-	6.10	155.00	-
SBU	-	1.18	29.89	3.07
UCL	-	0.55	13.90	-
UMEM	-	15.74	399.91	0.23

RSE				
BOK	-	35.56	290.00	-
BLR	-	21.46	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.18	132.00	-
MTNR	-	20.84	170.00	-

DSE**				
NICO	14,643,392.91	29.30	500.00	1.01
CRDB	2,514,648.70	26.96	460.00	-
NMB	966,054.50	260.18	4,440.00	-
DCB	90,079.11	8.20	140.00	-
TCCL	12,094.93	100.79	1,720.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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