

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	146.91	(0.08)	(19.07)
GBP/KES	182.29	0.05	(22.78)
EUR/KES	156.62	(0.02)	(19.31)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.61	(0.22)	(22.64)
NSE-20	1,530.08	(0.04)	(8.71)
NSE-25	2,542.76	(0.08)	(18.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.49	10.52		12.49
Market Turnover (USD MN)	0.27	0.58		612.55
Foreign Buys (%)	3.86	59.12		26.84
Foreign Sales (%)	38.77	35.42		43.52
Foreign Participation (%)	21.32	47.27		35.28

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	15.45	8.42	1,500
Stanbic	115.50	4.52	300
B.O.C	78.00	4.00	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.40	(10.00)	8,400
Sameer	2.61	(8.05)	6,000
FAHARI I-REIT	7.80	(7.44)	5,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.15	0.01	0.10	15.60	(0.95)
KCB Bank	0.04	0.00	0.00	22.40	0.45
Carbacid	0.03	-	-	16.00	(1.23)
Equity	0.01	-	0.00	37.40	-
StanChart	0.01	-	-	161.00	0.94

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.39	(0.08)	(15.68)
KES/RWF	8.15	(0.05)	(5.79)
KES/TSH	16.51	(3.27)	(12.74)
USD/USH	3,730.00	0.00	(0.36)
USD/RWF	1,197.55	(0.03)	(12.14)
USD/TSH	2,425.01	3.19	(3.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	945.01	0.07	(22.07)
USE LCI**	275.23	(0.09)	0.94
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,787.61	(0.06)	(5.01)
DSE TSI**	4,269.72	-	9.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.61	15.50	-
CQCIL	-	2.56	65.00	-
DFCU	-	10.40	264.00	-
MTN	116,281.43	6.68	169.68	0.02
NIC	7,798.22	0.24	6.00	-
NVL	-	6.10	155.00	-
SBU	319,054.64	1.17	29.75	(0.47)
UCL	-	0.55	13.90	-
UMEM	-	15.75	399.91	-

RSE				
BOK	220,564.78	35.57	290.00	-
BLR	-	21.47	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.85	170.00	-

DSE**				
CRDB	1,631,145.20	27.87	460.00	-
TICL	4,905,905.30	104.20	1,720.00	-
NICO	348,787.20	30.29	500.00	-
TCCL	42,720.75	104.20	1,720.00	-
DCB	34,297.76	8.48	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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