

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	147.01	(0.07)	(19.16)
GBP/KES	182.06	0.13	(22.62)
EUR/KES	156.81	(0.12)	(19.46)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.18	(0.44)	(22.98)
NSE-20	1,527.85	(0.15)	(8.84)
NSE-25	2,535.32	(0.29)	(19.09)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.43	10.48		12.43
Market Turnover (USD MN)	2.09	0.27		615.05
Foreign Buys (%)	30.54	3.86		26.85
Foreign Sales (%)	55.76	38.77		43.57
Foreign Participation (%)	43.15	21.32		35.32

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.64	10.00	1,900
Crown Paints	39.50	9.72	100
Uchumi	0.23	9.52	12,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	34.20	(10.00)	700
Longhorn	2.30	(9.09)	8,700
NSE	5.60	(5.72)	12,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.41	0.63	0.66	37.00	(1.07)
Cooperative Bank	0.41	-	0.40	11.85	(0.42)
Safaricom	0.10	0.01	0.09	15.40	(1.28)
I&M Holdings	0.06	-	-	18.00	-
KCB	0.03	0.00	0.01	22.35	(0.22)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.48	0.33	(15.40)
KES/RWF	8.16	0.05	(5.75)
KES/TSH	17.04	3.23	(9.93)
USD/USH	3,745.00	(0.40)	(0.77)
USD/RWF	1,198.92	(0.11)	(12.26)
USD/TSH	2,505.01	(3.30)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	946.87	0.20	(21.91)
USE LCI**	275.92	0.25	1.19
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,789.59	0.11	(4.91)
DSE TSI**	4,269.72	-	9.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.61	15.50	-
CQCIL	-	2.55	65.00	-
DFCU	-	10.36	264.00	-
MTN	42,554.72	6.67	170.00	0.19
NIC	21,655.41	0.24	6.00	-
NVL	-	6.08	155.00	-
SBU	2,857,013.88	1.18	30.00	0.84
UCL	-	0.55	13.90	-
UMEM	206,742.24	15.66	399.00	(0.23)

RSE				
BOK	49,781.75	35.56	290.00	-
BLR	4,291.53	21.46	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.84	170.00	-

DSE**				
CRDB	107,200,068.07	26.99	460.00	-
DCB	85,510.73	8.22	140.00	-
NICO	71,037.90	29.34	500.00	-
NMB	20,063.14	260.56	4,440.00	-
DSE	16,525.63	103.29	1,760.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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