

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	147.14	(0.09)	(19.26)
GBP/KES	182.44	(0.21)	(22.89)
EUR/KES	156.81	-	(19.46)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	97.17	(1.03)	(23.77)
NSE-20	1,521.80	(0.40)	(9.21)
NSE-25	2,522.28	(0.51)	(19.51)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.32	10.43		12.31
Market Turnover (USD MN)	4.75	2.09		612.23
Foreign Buys (%)	46.70	30.54		26.85
Foreign Sales (%)	95.20	55.76		43.52
Foreign Participation (%)	70.95	43.15		35.29

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.00	9.59	400
B.O.C	85.00	8.97	900
Kakuzi	415.00	7.86	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	30.80	(9.94)	100
Jubilee	180.75	(9.40)	200
Olympia Capital	3.53	(7.11)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.34	1.04	3.33	15.00	(2.60)
BAT	1.16	1.14	1.16	420.00	(0.06)
ABSA	0.09	-	0.00	11.95	1.27
Equity	0.05	0.04	-	37.00	-
Centum	0.03	-	-	8.90	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.45	(0.09)	(15.48)
KES/RWF	8.15	(0.07)	(5.81)
KES/TSH	17.02	(0.09)	(10.01)
USD/USH	3,745.01	(0.00)	(0.77)
USD/RWF	1,199.17	(0.02)	(12.29)
USD/TSH	2,505.01	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
KES/USH	25.45	(0.09)	(15.48)
KES/RWF	8.15	(0.07)	(5.81)
KES/TSH	17.02	(0.09)	(10.01)
USD/USH	3,745.01	(0.00)	(0.77)
USD/RWF	1,199.17	(0.02)	(12.29)
USD/TSH	2,505.01	0.00	(7.28)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.61	15.50	-
CQCIL	-	2.55	65.00	-
DFCU	-	10.37	264.00	-
MTN	2,130,359.03	6.68	169.92	(0.05)
NIC	-	0.24	6.00	-
NVL	-	6.09	155.00	-
SBU	168,789.63	1.18	30.00	-
UCL	-	0.55	13.90	-
UMEM	33,565,177.32	15.86	403.54	1.14

RSE				
BOK	451,912.93	35.58	290.00	-
BLR	-	21.47	175.00	-
IMR	-	5.52	45.00	-
CMR	11,337.70	16.20	132.00	-
MTNR	-	20.86	170.00	-

DSE**				
CRDB	408,371,136.89	27.02	460.00	-
NMB	1,601,054.95	260.80	4,440.00	-
NICO	838,262.50	29.37	500.00	-
TPCC	370,266.38	242.00	4,120.00	-
DCB	3,009.78	8.22	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com