

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	147.26	(0.08)	(19.36)
GBP/KES	182.28	0.09	(22.77)
EUR/KES	156.81	-	(19.46)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	96.93	(0.25)	(23.96)
NSE-20	1,520.73	(0.07)	(9.27)
NSE-25	2,517.07	(0.21)	(19.68)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.28	10.31	12.27	
Market Turnover (USD MN)	0.58	4.75	621.40	
Foreign Buys (%)	1.38	46.70	27.01	
Foreign Sales (%)	60.97	95.20	44.06	
Foreign Participation (%)	31.17	70.95	35.64	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.99	6.03	500
Car & General	32.35	5.03	1,000
Uchumi	0.23	4.55	7,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.10	(8.70)	9,300
Sasini	23.80	(8.46)	6,900
TPS Eastern Africa	14.20	(8.09)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.13	0.00	0.13	14.95	(0.33)
Bamburi	0.13	-	-	25.50	0.79
Centum	0.12	-	0.12	9.00	1.12
Coop	0.09	-	0.09	11.85	-
Equity	0.03	0.01	0.00	37.15	0.41

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.45	(0.00)	(15.48)
KES/RWF	8.15	(0.04)	(5.85)
KES/TSH	17.01	(0.08)	(10.09)
USD/USH	3,748.00	(0.08)	(0.85)
USD/RWF	1,199.69	(0.04)	(12.34)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	943.12	(0.04)	(22.22)
USE LCI**	276.24	0.04	1.31
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,781.59	(0.59)	(5.33)
DSE TSI**	4,251.13	(0.20)	9.32

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	197,145.08	0.59	15.00	(3.23)
CQCIL	-	2.55	65.00	-
DFCU	-	10.37	264.00	-
MTN	88,417.26	6.68	170.00	0.05
NIC	-	0.24	6.00	-
NVL	-	6.09	155.00	-
SBU	451,105.66	1.18	30.00	-
UCL	-	0.55	13.90	-
UMEM	40,467,404.82	16.07	408.93	1.34

RSE				
BOK	-	35.60	290.00	-
BLR	1,282,452.59	21.48	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.20	132.00	-
MTNR	-	20.87	170.00	-

DSE**				
TBL	640,791,995.39	640.79	10,900.00	-
VODA	30,328,861.51	45.27	770.00	-
TCC	30,751,549.07	999.40	17,000.00	-
NMB	8,850,809.51	259.84	4,420.00	(0.45)
CRDB	2,700,524.39	26.16	445.00	(1.11)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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