

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	147.36	(0.06)	(19.44)
GBP/KES	181.02	0.69	(21.93)
EUR/KES	156.94	(0.08)	(19.56)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	96.79	(0.14)	(24.07)
NSE-20	1,519.26	(0.10)	(9.36)
NSE-25	2,505.69	(0.45)	(20.04)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.26	10.28		12.26
Market Turnover (USD MN)	1.19	0.58		622.82
Foreign Buys (%)	66.79	1.38		27.10
Foreign Sales (%)	86.43	60.97		44.16
Foreign Participation (%)	76.61	31.17		35.73

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	26.00	9.24	200
Kenya Power	1.49	4.93	126,700
Eveready	1.36	3.82	5,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.31	(8.82)	67,800
DTB	48.00	(6.34)	25,300
Longhorn	2.01	(4.29)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.84	0.55	0.83	15.00	0.33
Equity	0.17	0.15	0.15	36.90	(0.67)
StanChart	0.09	0.09	0.03	163.00	1.09
KCB	0.02	-	0.00	22.35	0.22
Co-op	0.01	0.00	0.00	11.80	(0.42)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.47	0.07	(15.42)
KES/RWF	8.15	0.10	(5.76)
KES/TSH	16.97	(0.26)	(10.32)
USD/USH	3,753.01	(0.13)	(0.98)
USD/RWF	1,201.61	(0.16)	(12.52)
USD/TSH	2,500.01	0.20	(7.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	947.79	0.50	(21.84)
USE LCI**	277.53	0.47	1.78
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,779.08	(0.14)	(5.47)
DSE TSI**	4,249.20	(0.05)	9.27

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.59	15.00	-
CQCIL	-	2.55	65.00	-
DFCU	-	10.37	264.00	-
MTN	26,031.65	6.67	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.09	155.00	-
SBU	143,889.67	1.20	30.68	2.27
UCL	-	0.55	13.90	-
UMEM	-	16.06	408.93	-

RSE				
BOK	2,425,409.28	35.56	290.00	-
BLR	75,111.90	21.46	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.85	170.00	-

DSE**				
VODA	23,083,298.16	45.39	770.00	-
CRDB	3,991,224.40	26.23	445.00	-
NMB	1,150,995.53	260.52	4,420.00	-
DCB	213,187.71	8.25	140.00	-
TCCL	199,613.34	96.67	1,640.00	(4.65)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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