

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	147.47	(0.08)	(19.53)
GBP/KES	180.83	0.11	(21.80)
EUR/KES	157.11	(0.11)	(19.69)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	96.73	(0.06)	(24.12)
NSE-20	1,521.78	0.17	(9.21)
NSE-25	2,508.41	0.11	(19.95)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.25	10.25	12.25	
Market Turnover (USD MN)	0.95	1.18	623.96	
Foreign Buys (%)	5.76	66.79	27.06	
Foreign Sales (%)	30.52	86.43	44.13	
Foreign Participation (%)	18.14	76.61	35.70	
Foreign Participation (%)	76.61	31.17	35.73	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.00	6.38	22,900
Jubilee	190.00	5.12	84,800
Kapchorua Tea	196.00	5.09	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	24.00	(7.69)	100
Crown Paints	37.10	(6.31)	200
Trans-Century	0.50	(5.66)	35,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.22	0.00	0.21	14.95	(0.33)
I&M Bank	0.17	-	-	17.65	0.86
Jubilee	0.11	-	-	190.00	5.12
DTB	0.10	-	-	48.25	0.52
Bamburi	0.08	-	-	25.50	1.59

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.46	(0.02)	(15.44)
KES/RWF	8.16	0.02	(5.73)
KES/TSH	16.99	0.12	(10.21)
USD/USH	3,755.00	(0.05)	(1.04)
USD/RWF	1,202.84	(0.10)	(12.63)
USD/TSH	2,505.01	(0.20)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	947.26	(0.06)	(21.88)
USE LCI**	278.11	0.21	2.00
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,778.38	(0.04)	(5.51)
DSE TSI**	4,252.98	0.09	9.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	249,305.85	0.59	15.00	-
CQCIL	-	2.55	65.00	-
DFCU	-	10.37	264.00	-
MTN	1,043,860.23	6.68	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.09	155.00	-
SBU	1,288,536.49	1.22	30.97	0.95
UCL	-	0.55	13.90	-
UMEM	34,576,967.41	16.08	409.48	0.13

RSE				
BOK	-	35.55	290.00	-
BLR	596,456.81	21.46	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.18	132.00	-
MTNR	-	20.84	170.00	-

DSE**				
NMB	6,934,518.59	261.38	4,440.00	0.45
NICO	1,178,759.60	29.44	500.00	-
CRDB	906,189.92	26.20	445.00	-
DSE	17,613.99	103.61	1,760.00	-
SWIS	941.92	94.19	1,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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