

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	147.64	(0.12)	(19.67)
GBP/KES	180.39	0.24	(21.50)
EUR/KES	156.80	0.20	(19.45)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	96.63	(0.10)	(24.19)
NSE-20	1,526.53	0.31	(8.92)
NSE-25	2,508.45	0.00	(19.95)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.23	10.24		12.24
Market Turnover (USD MN)	0.68	0.95		624.77
Foreign Buys (%)	9.17	5.76		27.03
Foreign Sales (%)	13.06	30.52		44.09
Foreign Participation (%)	11.11	18.14		35.67

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	39.50	6.47	4,600
Stanbic	117.50	5.38	1,300
HF Group	4.70	4.68	3,022,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	12.80	(9.86)	1,400
Car & General	29.95	(7.42)	1,500
Uchumi	0.23	(4.17)	4,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
DTB	0.16	0.00	0.00	47.25	(2.07)
Jubilee	0.14	0.03	0.03	186.00	(2.11)
HF Group	0.10	-	-	4.70	4.68
Bamburi	0.08	-	-	25.50	-
KCB	0.04	0.00	0.00	22.05	(0.90)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.50	0.15	(15.31)
KES/RWF	8.16	0.06	(5.68)
KES/TSH	16.97	(0.12)	(10.31)
USD/USH	3,765.01	(0.27)	(1.30)
USD/RWF	1,204.97	(0.18)	(12.83)
USD/TSH	2,505.00	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	948.20	0.10	(21.80)
USE LCI**	278.44	0.12	2.12
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,789.17	0.61	(4.93)
DSE TSI**	4,282.60	0.70	10.13

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	-	0.59	15.00	-
CQCIL	20,391.28	2.55	65.00	-
DFCU	-	10.35	264.00	-
MTN	40,198.27	6.67	170.00	-
NIC	-	0.24	6.00	-
NVL	-	6.08	155.00	-
SBU	-	1.21	30.97	-
UCL	-	0.55	13.90	-
UMEM	43,927,844.71	16.27	414.88	1.32

RSE				
BOK	447,711.82	35.53	290.00	-
BLR	-	21.44	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.17	132.00	-
MTNR	-	20.83	170.00	-

DSE**				
TCCL	7,815,404.20	106.09	1,800.00	9.76
NMB	5,507,756.32	271.12	4,600.00	3.60
CRDB	2,207,053.78	25.93	440.00	(1.12)
NICO	1,633,941.58	30.65	520.00	4.00
DSE	1,187,627.60	103.73	1,760.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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