

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH SEPTEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

| | Close | 1-day | y-t-d |
|---------|--------|--------|---------|
| USD/KES | 147.81 | (0.11) | (19.81) |
| GBP/KES | 180.07 | 0.18 | (21.28) |
| EUR/KES | 156.60 | 0.13 | (19.30) |

KENYAN EQUITY MARKETS

| Equity Indices | Close | 1-day | y-t-d |
|----------------|----------|--------|---------|
| NASI | 95.78 | (0.88) | (24.86) |
| NSE-20 | 1,517.26 | (0.61) | (9.48) |
| NSE-25 | 2,488.08 | (0.81) | (20.60) |

| Market Activity | Close | 1-day | y-t-d | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN) | 10.12 | 10.21 | 12.13 | |
| Market Turnover (USD MN) | 0.85 | 0.68 | 625.79 | |
| Foreign Buys (%) | 31.04 | 9.17 | 27.04 | |
| Foreign Sales (%) | 43.91 | 13.06 | 44.09 | |
| Foreign Participation (%) | 37.48 | 11.11 | 35.67 | |

| Top Gainers | VWAP (KES) | 1-day ch (%) | Volumes (shares) |
|-----------------|------------|--------------|------------------|
| Britam | 5.12 | 4.35 | 5,800 |
| Sasini | 25.00 | 4.17 | 400 |
| Housing Finance | 4.85 | 3.19 | 3,665,900 |

| Top Losers | VWAP (KES) | 1-day ch (%) | Volumes (shares) |
|------------------|------------|--------------|------------------|
| Car&General | 27.00 | (9.85) | 100 |
| NBV Limited | 2.81 | (6.02) | 7,600 |
| Flame Tree Group | 1.23 | (5.38) | 22,000 |

| Top Traders | Turnover (USD mn) | F.buys (USD m) | F.sales (USD m) | VWAP (KES) | 1-day ch (%) |
|-----------------|-------------------|----------------|-----------------|------------|--------------|
| Safaricom | 0.32 | 0.22 | 0.28 | 14.70 | (1.34) |
| ABSA | 0.16 | - | 0.00 | 11.75 | (0.84) |
| Housing Finance | 0.12 | - | 0.00 | 4.85 | 3.19 |
| Equity | 0.09 | - | 0.07 | 36.20 | (1.23) |
| StanChart | 0.03 | 0.02 | - | 161.00 | (1.53) |

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

| | Close | 1-day | y-t-d |
|---------|----------|--------|---------|
| KES/USH | 25.51 | 0.02 | (15.30) |
| KES/RWF | 8.16 | 0.04 | (5.64) |
| KES/TSH | 16.95 | (0.11) | (10.42) |
| USD/USH | 3,770.01 | (0.13) | (1.44) |
| USD/RWF | 1,206.77 | (0.15) | (13.00) |
| USD/TSH | 2,505.00 | (0.00) | (7.28) |

EAC EQUITY MARKETS

| Equity Indices | Close | 1-day | y-t-d |
|----------------|----------|--------|---------|
| USE ALSI** | 944.63 | (0.38) | (22.10) |
| USE LCI** | 278.49 | 0.02 | 2.13 |
| RSE RSI | 112.97 | - | 3.36 |
| RSE RASI | 143.69 | - | 0.74 |
| DSE DSEI** | 1,786.54 | (0.15) | (5.07) |
| DSE TSI** | 4,280.67 | (0.05) | 10.08 |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU | 429,663.61 | 0.59 | 15.00 | - |
| CQCIL | 1,004.08 | 2.55 | 65.00 | - |
| DFCU | - | 10.35 | 264.00 | - |
| MTN | 463,317.65 | 6.67 | 170.00 | - |
| NIC | 23.52 | 0.24 | 6.00 | - |
| NVL | - | 6.08 | 155.00 | - |
| SBU | 92,563.67 | 1.22 | 31.00 | 0.10 |
| UCL | - | 0.54 | 13.90 | - |
| UMEM | 5,389,114.13 | 16.26 | 414.84 | (0.01) |

| RSE | | | | |
|------|--------------|-------|--------|---|
| BOK | 31,968.06 | 35.52 | 290.00 | - |
| BLR | 3,830,348.83 | 21.43 | 175.00 | - |
| IMR | - | 5.51 | 45.00 | - |
| CMR | - | 16.17 | 132.00 | - |
| MTNR | - | 20.82 | 170.00 | - |

| DSE** | | | | |
|-------|--------------|--------|----------|--------|
| NICO | 1,347,535.93 | 29.50 | 500.00 | (3.85) |
| CRDB | 673,230.43 | 25.96 | 440.00 | - |
| NMB | 753,475.42 | 271.42 | 4,600.00 | - |
| TCCL | 353,890.82 | 106.21 | 1,800.00 | 3.45 |
| TICL | 264,249.81 | 9.44 | 160.00 | 6.67 |

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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