

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.56	0.18	15.92
GBP/KES	166.23	0.19	16.81
EUR/KES	142.09	0.41	18.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.84	(0.22)	22.51
NSE-20	1,758.59	0.35	17.15
NSE-25	2,976.84	0.05	25.07

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.40	13.43	11.27	
Market Turnover (USD MN)	2.25	4.22	118.29	
Foreign Buys (%)	63.71	53.64	55.00	
Foreign Sales (%)	61.27	43.35	67.03	
Foreign Participation (%)	62.49	48.50	61.02	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.33	10.00	39,600
Total	19.05	4.96	2,300
Car & General	30.40	4.83	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.20	(8.31)	100
Eveready	1.24	(8.15)	11,200
Unga	13.70	(7.12)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.04	0.83	0.70	17.55	(1.13)
Equity Group	0.76	0.47	0.62	47.00	(0.32)
KCB Group	0.13	0.09	0.03	29.95	(0.33)
StanChart Bank	0.08	-	-	199.75	1.01
BAT Kenya	0.05	0.04	-	414.00	(0.12)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.51	0.10	21.97
KES/RWF	9.77	0.19	21.47
KES/TSH	19.61	1.28	22.00
USD/USH	3,881.99	0.08	(2.56)
USD/RWF	1,285.93	(0.01)	(2.14)
USD/TSH	2,580.00	(1.10)	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,071.92	2.67	22.86
USE LCI**	267.25	0.00	(1.69)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,790.24	0.00	2.26
DSE TSI**	4,462.29	0.00	3.67

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	2.88	85.00	-
BOBU	-	0.54	16.00	-
CQCIL	-	1.78	52.50	-
DFCU	-	7.63	225.00	-
MTNU	505,266.51	5.76	170.00	-
NIC	11,618.18	0.21	6.10	-
NVL	-	5.19	153.00	-
SBU	-	1.15	34.00	-
UCL	881.14	0.44	13.00	-
UMEM	-	13.56	400.00	-
RSE				
BOK	184,154.53	30.69	300.00	-
BLR	1,012,911.28	17.80	174.00	-
IMR	-	4.40	43.00	-
CMR	-	15.55	152.00	-
MTNR	8,696.19	17.39	170.00	-
DSE**				
TPCC	1,487,514.47	219.27	4,300.00	(0.46)
CRDB	3,253,127.63	29.07	570.00	-
NMB	779,251.12	243.74	4,780.00	-
MBP	115,370.18	15.55	305.00	-
NICO	552,728.87	33.15	650.00	6.56

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com