

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.49	0.05	15.96
GBP/KES	165.13	0.66	17.35
EUR/KES	141.42	0.48	18.62

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.05	1.07	23.82
NSE-20	1,751.50	(0.40)	16.68
NSE-25	3,000.18	0.78	26.05

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.55	13.41	11.39	
Market Turnover (USD MN)	3.54	2.25	123.16	
Foreign Buys (%)	64.97	53.64	55.37	
Foreign Sales (%)	64.03	43.35	66.87	
Foreign Participation (%)	64.50	48.50	61.12	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.55	10.00	889,900
Unga	15.00	9.49	100
Olympia Capital	3.70	8.82	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.18	(6.03)	11,900
NBV	2.17	(5.65)	6,600
KenGen	2.38	(5.56)	3,613,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.30	2.14	2.14	18.00	2.56
Equity	0.70	0.04	-	47.95	2.02
KCB	0.17	0.12	0.05	30.00	0.17
I&M	0.09	-	-	22.00	(0.45)
Centum	0.07	0.00	0.07	8.02	(1.23)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.45	(0.19)	21.74
KES/RWF	9.78	0.06	21.55
KES/TSH	19.62	0.05	22.07
USD/USH	3,872.50	0.24	(2.31)
USD/RWF	1,286.00	(0.01)	(2.15)
USD/TSH	2,580.00	(0.00)	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,078.06	0.57	23.56
USE LCI**	267.44	0.07	(1.62)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,784.06	(0.35)	1.91
DSE TSI**	4,442.80	(0.44)	3.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	2.89	85.00	-
BOBU	-	0.54	16.00	-
CQCIL	-	1.78	52.50	-
DFCU	-	7.64	225.00	-
MTNU	175,188.70	5.77	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.20	153.00	-
SBU	-	1.15	34.00	-
UCL	-	0.44	13.00	-
UMEM	1,173,618.30	14.93	439.75	1.11

RSE				
BOK	-	30.67	300.00	-
BLR	55,151.68	17.79	174.00	-
IMR	-	4.40	43.00	-
CMR	-	15.54	152.00	-
MTNR	-	17.38	170.00	-

DSE**				
NMB	7,391,174.94	243.61	4,780.00	-
TBL	27,775,795.81	555.52	10,900.00	-
CRDB	3,506,238.09	28.03	550.00	(3.51)
TPCC	360,718.40	219.15	4,300.00	-
NICO	449,925.08	33.64	660.00	1.54

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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