

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.17	0.24	16.17
GBP/KES	164.92	0.13	17.46
EUR/KES	141.50	(0.06)	18.57

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.43	(0.54)	23.15
NSE-20	1,747.85	(0.21)	16.43
NSE-25	2,994.27	(0.20)	25.80

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.51	13.58	11.33	
Market Turnover (USD MN)	9.85	3.54	131.42	
Foreign Buys (%)	71.87	53.64	56.41	
Foreign Sales (%)	93.00	43.35	68.51	
Foreign Participation (%)	82.44	48.50	62.46	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.32	10.00	5,400
Sanlam	6.94	5.79	100
Uchumi	0.19	5.56	4,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.80	(7.99)	42,600
KenGen	2.27	(4.62)	1,095,000
Scangroup	2.15	(4.44)	226,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	8.32	6.47	8.26	48.00	0.10
Safaricom	0.94	0.42	0.86	17.70	(1.67)
Co-op	0.19	-	0.00	15.00	0.67
KCB	0.19	0.15	0.01	30.00	-
EABL	0.04	0.03	0.02	135.00	0.75

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.43	(0.08)	21.65
KES/RWF	9.81	0.30	21.91
KES/TSH	19.63	0.05	22.13
USD/USH	3,860.00	0.32	(1.98)
USD/RWF	1,286.71	(0.06)	(2.20)
USD/TSH	2,575.00	0.19	(2.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,061.89	(1.50)	21.71
USE LCI**	267.31	(0.05)	(1.67)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,787.54	0.20	2.11
DSE TSI**	4,453.78	0.25	3.47

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	2.89	85.00	-
BOBU	54,387.39	0.54	16.00	-
CQCIL	-	1.78	52.50	-
DFCU	15.29	7.65	225.00	-
MTNU	52,857.82	5.78	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.20	153.00	-
SBU	-	1.16	34.00	-
UCL	-	0.44	13.00	-
UMEM	91,898.12	14.82	436.19	(0.81)

RSE				
BOK	-	30.58	300.00	-
BLR	17,737.55	17.74	174.00	-
IMR	11,835.22	4.38	43.00	-
CMR	371,876.82	15.49	152.00	-
MTNR	-	17.33	170.00	-
DSE**				
CRDB	24,555,175.89	28.53	560.00	1.82
TCC	27,222,307.12	865.96	17,000.00	-
TCCL	1,365,918.89	106.97	2,100.00	-
DSE	182,914.11	92.71	1,820.00	(1.09)
TPCC	302,489.89	219.04	4,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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