

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.74	0.32	16.44
GBP/KES	165.71	(0.48)	17.06
EUR/KES	142.11	(0.43)	18.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.36	(0.06)	23.07
NSE-20	1,748.10	0.01	16.45
NSE-25	3,000.52	0.21	26.06

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.55	13.56	11.32	
Market Turnover (USD MN)	2.57	9.85	133.56	
Foreign Buys (%)	61.88	276.50	56.50	
Foreign Sales (%)	27.12	357.74	67.85	
Foreign Participation (%)	44.50	317.12	62.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.30	6.98	50,300
Longhorn	2.30	5.50	200
Trans-Century	0.58	5.45	30,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C	76.00	(8.98)	100
Sameer	2.23	(8.23)	3,900
Liberty	5.12	(6.91)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.92	0.78	0.24	47.85	(0.31)
Safaricom	0.72	0.27	0.33	17.55	(0.85)
KCB	0.45	0.40	0.10	30.10	0.33
EABL	0.15	0.14	-	138.75	2.78
Absa	0.10	0.00	-	14.00	0.72

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.45	0.08	21.74
KES/RWF	9.84	0.33	22.32
KES/TSH	19.69	0.32	22.52
USD/USH	3,850.50	(0.08)	(1.73)
USD/RWF	1,286.81	(0.33)	(2.21)
USD/TSH	2,575.00	(0.32)	(2.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,062.62	0.07	21.79
USE LCI**	266.40	(0.34)	(2.00)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,787.37	(0.01)	2.10
DSE TSI**	4,453.23	(0.01)	3.46

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	2.89	85.00	-
BOBU	-	0.54	16.00	-
CQCIL	-	1.78	52.50	-
DFCU	-	7.64	225.00	-
MTNU	20,203.32	5.77	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.20	153.00	-
SBU	-	1.15	34.00	-
UCL	-	0.44	13.00	-
UMEM	728,745.76	14.87	438.00	0.41

RSE				
BOK	15,240.50	30.48	300.00	-
BLR	33,590.05	17.68	174.00	-
IMR	607,282.92	4.37	43.00	-
CMR	-	15.44	152.00	-
MTNR	13,818.05	17.27	170.00	-
DSE**				
TCC	28,484,531.53	863.17	17,000.00	-
CRDB	44,630,193.60	28.43	560.00	-
NMB	2,849,811.88	242.70	4,780.00	-
DSE	270,709.68	91.39	1,800.00	(1.10)
NICO	747,985.52	35.54	700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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