

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.47	0.21	16.62
GBP/KES	164.09	0.98	17.87
EUR/KES	140.81	0.91	18.97

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.00	(2.08)	20.51
NSE-20	1,742.41	(0.33)	16.07
NSE-25	2,955.50	(1.50)	24.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.29	13.58	11.08	
Market Turnover (USD MN)	3.56	2.57	136.53	
Foreign Buys (%)	64.34	44.70	56.67	
Foreign Sales (%)	61.90	19.60	67.72	
Foreign Participation (%)	63.12	32.15	62.19	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	46.70	8.23	68,900
Trans-Century	0.60	3.45	1,761,700
Home Afrika	0.34	3.03	171,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	207.00	(10.00)	300
Crown Paints	36.00	(10.00)	4,200
Sameer	2.03	(8.97)	6,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.94	0.61	0.31	30.45	1.16
Safaricom	0.81	0.50	0.62	16.80	(4.27)
Equity	0.71	0.59	0.46	47.15	(1.46)
EABL	0.56	0.54	0.55	140.00	0.90
BAT	0.26	-	0.25	410.50	(0.85)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.38	(0.25)	21.43
KES/RWF	9.86	0.23	22.59
KES/TSH	19.78	0.41	23.02
USD/USH	3,832.50	0.47	(1.25)
USD/RWF	1,286.96	(0.01)	(2.22)
USD/TSH	2,579.99	(0.19)	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,059.65	(0.28)	21.45
USE LCI**	262.56	(1.44)	(3.42)
RSE RSI	-	(100.00)	(100.00)
RSE RASI	-	(100.00)	(100.00)
DSE DSEI**	1,787.37	-	2.10
DSE TSI**	4,453.23	-	3.46

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	29,684.50	2.72	80.00	(5.88)
BOBU	-	0.54	16.00	-
CQCIL	-	1.79	52.50	-
DFCU	-	7.66	225.00	-
MTNU	160,632.97	5.79	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.21	153.00	-
SBU	-	1.16	34.00	-
UCL	-	0.44	13.00	-
UMEM	64,380.37	14.94	439.00	0.23

DSE**				
NMB	241,715.68	241.72	4,780.00	-
CRDB	3,814,483.72	28.32	560.00	-
TICL	63,533.04	9.86	195.00	-
TBL	33,071.56	551.19	10,900.00	-
TPCC	55,013.07	217.44	4,300.00	-

RSE was closed because Rwanda had a Public Holiday.

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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