

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.22	0.19	16.77
GBP/KES	164.83	(0.45)	17.51
EUR/KES	141.38	(0.40)	18.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.82	(1.06)	19.23
NSE-20	1,738.99	(0.20)	15.84
NSE-25	2,919.45	(1.22)	22.65

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.18	13.32	10.97	
Market Turnover (USD MN)	2.69	3.56	136.53	
Foreign Buys (%)	65.21	85.33	56.67	
Foreign Sales (%)	13.28	82.08	67.72	
Foreign Participation (%)	39.24	83.71	62.19	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.66	10.00	58,300
Britam	5.54	6.54	190,400
Eveready	1.31	6.50	3,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	7.20	(9.09)	300
Sanlam	6.42	(8.02)	5,100
Umeme	15.45	(5.21)	2,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.09	0.80	0.28	16.65	(0.89)
KCB	1.07	0.66	-	30.45	-
Equity	0.27	0.27	0.00	46.70	(0.95)
BAT	0.08	-	0.07	410.25	(0.06)
StanChart	0.04	-	-	199.75	(0.37)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.25	(0.44)	20.90
KES/RWF	9.81	(0.53)	21.95
KES/TSH	19.81	0.19	23.26
USD/USH	3,808.50	0.63	(0.62)
USD/RWF	1,277.80	0.71	(1.49)
USD/TSH	2,580.00	(0.00)	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,060.80	0.11	21.58
USE LCI**	262.56	-	(3.42)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,784.66	(0.15)	1.94
DSE TSI**	4,444.69	(0.19)	3.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,555.97	2.74	80.00	(5.88)
BOBU	78,296.79	0.58	16.85	5.31
CQCIL	-	1.80	52.50	-
DFCU	-	7.69	225.00	-
MTNU	10,172.12	5.81	170.00	-
NIC	-	0.21	6.10	-
NVL	-	5.23	153.00	-
SBU	-	1.16	34.00	-
UCL	-	0.44	13.00	-
UMEM	452,838.96	15.04	440.00	0.23

RSE				
BOK	-	30.57	300.00	-
BLR	-	17.73	174.00	-
IMR	-	4.38	43.00	-
CMR	-	15.49	152.00	-
MTNR	-	17.32	170.00	-

DSE**				
CRDB	14,139,890.78	27.76	550.00	(1.79)
TBL	110,086,005.88	550.15	10,900.00	-
NMB	1,387,007.26	241.26	4,780.00	-
TPCC	390,443.46	217.03	4,300.00	-
NICO	1,061,445.75	37.85	750.00	7.14

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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