

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.39	(0.13)	16.66
GBP/KES	165.69	(0.52)	17.08
EUR/KES	141.90	(0.37)	18.34

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.19	0.34	19.63
NSE-20	1,741.12	0.12	15.98
NSE-25	2,934.48	0.51	23.29

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.20	13.16	11.00	
Market Turnover (USD MN)	1.76	2.69	138.77	
Foreign Buys (%)	70.12	99.77	56.80	
Foreign Sales (%)	65.38	20.31	66.84	
Foreign Participation (%)	67.75	60.04	61.82	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	5.44	9.90	2,400
Sanlam	6.88	7.17	700
Britam	5.74	3.61	90,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.03	(6.02)	65,900
Uchumi	0.19	(5.00)	1,200
NMG	20.50	(4.21)	16,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.66	0.66	0.59	46.95	0.54
Safaricom	0.52	0.25	0.35	16.65	-
KCB Group	0.35	0.30	0.20	30.30	(0.49)
BAT Kenya	0.04	-	-	413.75	0.85
Standard Chartered	0.03	0.00	-	199.25	(0.25)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.11	(0.48)	20.31
KES/RWF	9.87	0.60	22.67
KES/TSH	19.79	(0.13)	23.10
USD/USH	3,795.00	0.35	(0.26)
USD/RWF	1,287.09	(0.73)	(2.23)
USD/TSH	2,580.00	0.00	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,061.46	0.06	21.66
USE LCI**	262.99	0.16	(3.26)
RSE RSI	117.24	1.34	3.73
RSE RASI	144.91	0.30	0.84
DSE DSEI**	1,784.97	0.02	1.96
DSE TSI**	4,445.66	0.02	3.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	80,535.99	2.75	80.00	-
BOBU	-	0.58	16.85	-
CQCIL	-	1.80	52.50	-
DFCU	-	7.73	225.00	-
MTNU	141,350.28	5.84	170.00	-
NIC	-	0.21	6.10	-
NVL	846.35	5.26	153.00	-
SBU	-	1.17	34.00	-
UCL	17,330.36	0.45	13.00	-
UMEM	4,981.14	15.19	442.00	0.45
RSE				
BOK	-	30.39	300.00	-
BLR	18,861,525.06	18.74	185.00	6.32
IMR	8,276.69	4.36	43.00	-
CMR	15,398.49	15.40	152.00	-
MTNR	-	17.22	170.00	-
DSE**				
NMB	1,513,951.73	241.58	4,780.00	-
CRDB	19,818,768.07	27.80	550.00	-
TPCC	126,043.63	217.32	4,300.00	-
TICL	52,005.12	9.86	195.00	-
NICO	114,594.58	39.42	780.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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