

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.35	0.03	16.69
GBP/KES	163.88	1.09	17.98
EUR/KES	140.08	1.29	19.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.63	0.40	20.11
NSE-20	1,724.86	(0.93)	14.90
NSE-25	2,932.54	(0.07)	23.20

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.26	13.21	11.05	
Market Turnover (USD MN)	2.55	1.76	140.24	
Foreign Buys (%)	44.40	48.27	56.94	
Foreign Sales (%)	11.25	45.01	66.83	
Foreign Participation (%)	27.83	46.64	61.88	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.16	6.40	195,400
Sasini	20.90	4.76	2,100
Portland Cement	7.50	4.17	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	26.10	(10.00)	500
Liberty	5.12	(5.88)	7,500
Eveready	1.23	(5.38)	2,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.85	0.73	0.05	30.05	(0.83)
Safaricom	0.49	0.33	0.19	16.95	1.80
Stanbic	0.45	-	0.03	117.75	(1.88)
BAT	0.27	-	-	410.25	(0.85)
NCBA	0.13	-	-	44.50	0.23

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.22	0.41	20.81
KES/RWF	9.88	0.06	22.75
KES/TSH	19.79	0.03	23.13
USD/USH	3,809.49	(0.38)	(0.65)
USD/RWF	1,287.49	(0.03)	(2.26)
USD/TSH	2,580.01	(0.00)	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,060.16	(0.12)	21.51
USE LCI**	263.00	0.00	(3.26)
RSE RSI	116.54	(0.60)	3.11
RSE RASI	144.71	(0.14)	0.70

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,106.10	2.74	80.00	-
BOBU	-	0.58	16.85	-
CQCIL	-	1.80	52.50	-
DFCU	3,926.46	7.70	225.00	-
MTNU	812,689.91	5.82	170.00	-
NIC	-	0.21	6.10	-
NVL	162.29	5.24	153.00	-
SBU	-	1.16	34.00	-
UCL	-	0.44	13.00	-
UMEM	614,266.99	15.12	442.00	-
RSE				
BOK	69,858.56	30.37	300.00	-
BLR	38,270.34	18.22	180.00	(2.70)
IMR	-	4.35	43.00	-
CMR	46,167.40	15.39	152.00	-
MTNR	-	17.21	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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