

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.44	(0.07)	16.63
GBP/KES	162.57	0.80	18.63
EUR/KES	138.95	0.80	20.04

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.58	(0.05)	20.05
NSE-20	1,709.90	(0.87)	13.91
NSE-25	2,930.41	(0.07)	23.11

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.24	13.25	11.04	
Market Turnover (USD MN)	2.24	2.55	142.10	
Foreign Buys (%)	32.54	50.52	56.62	
Foreign Sales (%)	28.77	12.80	66.33	
Foreign Participation (%)	30.66	31.66	61.47	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.50	8.70	4,100
TPS Eastern Africa	17.00	8.28	200
Liberty Kenya	5.46	6.64	2,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	30.75	(6.82)	2,300
E.A.Cables	0.97	(5.83)	26,400
Bamburi Cement	45.05	(5.16)	46,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.75	0.55	0.14	28.95	(3.66)
Safaricom	0.70	0.15	0.47	17.05	0.59
Standard Chartered	0.30	0.00	-	199.00	(0.13)
Equity Group	0.24	0.01	0.01	46.75	0.65
E.A. Breweries	0.04	0.03	0.00	145.00	3.39

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.16	(0.23)	20.53
KES/RWF	9.87	(0.03)	22.71
KES/TSH	19.78	(0.07)	23.04
USD/USH	3,803.50	0.16	(0.49)
USD/RWF	1,288.00	(0.04)	(2.30)
USD/TSH	2,580.00	0.00	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,060.28	0.01	21.52
USE LCI**	263.98	0.37	(2.89)
RSE RSI	117.54	-	4.00
RSE RASI	144.71	-	0.70
DSE DSEI**	1,782.37	(0.06)	1.81
DSE TSI**	4,437.47	(0.07)	3.09

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,566.75	2.74	80.00	-
BOBU	354,409.74	0.57	16.50	(2.08)
CQCIL	-	1.80	52.50	-
DFCU	-	7.72	225.00	-
MTNU	391,793.73	5.83	170.00	-
NIC	20.58	0.21	6.00	(1.64)
NVL	-	5.25	153.00	-
SBU	-	1.17	34.00	-
UCL	-	0.45	13.00	-
UMEM	154,330.51	15.43	450.00	1.81
RSE				
BOK	2,020,457.77	30.38	300.00	-
BLR	45,574.24	18.23	180.00	-
IMR	-	4.35	43.00	-
CMR	-	15.39	152.00	-
MTNR	-	17.22	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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