

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.77	(0.25)	16.42
GBP/KES	162.66	(0.06)	18.59
EUR/KES	138.86	0.07	20.10

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.62	(0.87)	19.01
NSE-20	1,698.46	(0.67)	13.14
NSE-25	2,893.22	(1.27)	21.55

Market Activity	Close	1-day	y-t-d	Cuml.
Market Cap (USD BN)	13.10	13.21	10.95	
Market Turnover (USD MN)	1.10	2.24	143.03	
Foreign Buys (%)	1.65	65.92	56.27	
Foreign Sales (%)	16.52	58.29	66.00	
Foreign Participation (%)	9.09	62.10	61.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.21	10.00	1,100
Sameer Africa	2.27	9.66	1,400
Express Kenya	3.45	9.52	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	2.30	(8.00)	1,000
Uchumi Supermarkets	0.19	(5.00)	19,300
Liberty Kenya	5.20	(4.76)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.30	0.00	0.02	45.00	(3.74)
KCB Group	0.18	0.01	0.01	27.85	(3.80)
Safaricom	0.12	0.00	0.11	16.95	(0.59)
I&M Holdings	0.11	-	-	21.80	-
ABSA Bank	0.07	-	-	13.45	(0.37)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.13	(0.08)	20.43
KES/RWF	9.87	(0.06)	22.64
KES/TSH	19.73	(0.25)	22.73
USD/USH	3,810.00	(0.17)	(0.66)
USD/RWF	1,290.50	(0.19)	(2.50)
USD/TSH	2,580.01	(0.00)	(2.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,060.28	-	21.52
USE LCI**	263.98	-	(2.89)
RSE RSI	117.54	-	4.00
RSE RASI	144.71	-	0.70
DSE DSEI**	1,782.37	(0.44)	1.81
DSE TSI**	4,437.47	(0.56)	3.09

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,569.71	2.75	80.00	-
BOBU	354,704.13	0.57	16.50	(2.08)
CQCIL	-	1.80	52.50	-
DFCU	-	7.72	225.00	-
MTNU	392,119.17	5.84	170.00	-
NIC	20.59	0.21	6.00	(1.64)
NVL	-	5.25	153.00	-
SBU	-	1.17	34.00	-
UCL	-	0.45	13.00	-
UMEM	154,458.71	15.45	450.00	1.81
RSE				
BOK	45,245,792.00	30.40	300.00	-
BLR	-	18.24	180.00	-
IMR	59,697.41	4.36	43.00	-
CMR	-	15.40	152.00	-
MTNR	1,722.72	17.23	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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