

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.02	(0.19)	16.26
GBP/KES	163.21	(0.34)	18.31
EUR/KES	139.35	(0.35)	19.81

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.30	(0.29)	18.66
NSE-20	1,703.13	0.27	13.45
NSE-25	2,890.71	(0.09)	21.45

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.03	13.07	10.91	
Market Turnover (USD MN)	3.33	1.10	147.94	
Foreign Buys (%)	38.97	0.55	55.77	
Foreign Sales (%)	31.94	5.47	64.58	
Foreign Participation (%)	35.46	3.01	60.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	34.00	8.97	3,400
HF Group	4.44	8.82	659,340
TPS Eastern Africa	18.35	7.94	196,345

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.22	(9.59)	69,042
Home Afrika	0.31	(8.82)	17,081
B.O.C	72.00	(5.26)	144,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.36	0.09	0.34	16.75	(1.18)
E.A. Breweries	1.13	1.06	0.55	153.50	6.04
KCB Group	0.33	0.14	0.07	27.00	(3.05)
StanChart	0.07	-	-	196.25	(1.01)
BAT Kenya	0.07	-	0.06	413.75	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.23	0.34	20.84
KES/RWF	9.83	(0.34)	22.22
KES/TSH	19.73	0.01	22.74
USD/USH	3,830.00	(0.53)	(1.19)
USD/RWF	1,288.50	0.16	(2.34)
USD/TSH	2,585.00	(0.19)	(2.78)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
KES/USH	29.23	0.34	20.84
KES/RWF	9.83	(0.34)	22.22
KES/TSH	19.73	0.01	22.74
USD/USH	3,830.00	(0.53)	(1.19)
USD/RWF	1,288.50	0.16	(2.34)
USD/TSH	2,585.00	(0.19)	(2.78)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	16,419.86	2.74	80.00	-
DFCU	651,303.84	7.70	225.00	-
MTNU	35,590.04	5.82	170.00	-
UCL	25,792.86	0.44	13.00	-
UMEM	64,380.37	14.94	439.00	0.23

RSE				
BOK	158,623.63	30.50	300.00	-
BLR	10,981.64	18.30	180.00	-
IMR	-	4.37	43.00	-
CMR	-	15.46	152.00	-
MTNR	-	17.29	170.00	-

DSE**				
DCB	25,821.71	6.59	130.00	-
NICO	279,417.95	37.51	740.00	2.78
NMB	742,340.46	240.24	4,740.00	-
PAL	8,109.35	20.27	400.00	-
TBL	33,146.99	552.45	10,900.00	-
TCC	25,486,687.99	861.62	17,000.00	-
TICL	38,841.27	9.88	195.00	-
TOL	2,098.30	34.97	690.00	-
TPCC	343,035.84	217.94	4,300.00	-
VODA	101,468.30	39.03	770.00	-
TPCC	55,013.07	217.44	4,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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