

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18<sup>TH</sup> APRIL 2024



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d |
|---------|--------|--------|-------|
| USD/KES | 131.37 | (0.27) | 16.04 |
| GBP/KES | 163.82 | (0.37) | 18.01 |
| EUR/KES | 140.31 | (0.69) | 19.26 |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 108.43   | (0.80) | 17.72 |
| NSE-20         | 1,698.26 | (0.29) | 13.13 |
| NSE-25         | 2,880.09 | (0.37) | 21.00 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)       | 12.90 | 13.00 | 10.83  |       |
| Market Turnover (USD MN)  | 2.87  | 3.33  | 150.35 |       |
| Foreign Buys (%)          | 62.97 | 45.09 | 55.89  |       |
| Foreign Sales (%)         | 53.68 | 36.96 | 64.40  |       |
| Foreign Participation (%) | 58.33 | 41.02 | 60.14  |       |

| Top Gainers        | VWAP     | 1-day  | Volumes  |
|--------------------|----------|--------|----------|
|                    | (KES)    | ch (%) | (shares) |
| New Gold ETF       | 2,920.00 | 11.24  | 100      |
| Home Afrika        | 0.34     | 9.68   | 23,700   |
| TPS Eastern Africa | 20.05    | 9.26   | 200      |

| Top Losers | VWAP  | 1-day  | Volumes  |
|------------|-------|--------|----------|
|            | (KES) | ch (%) | (shares) |
| HF Group   | 4.12  | (7.21) | 18,300   |
| Britam     | 5.28  | (6.05) | 26,000   |
| Kenya Re   | 1.90  | (4.52) | 35,600   |

| Top Traders    | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|----------------|----------|---------|---------|--------|--------|
|                | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| E.A. Breweries | 1.37     | 1.25    | 1.16    | 158.75 | 3.42   |
| KCB Group      | 0.59     | 0.54    | 0.11    | 27.15  | 0.56   |
| Equity Group   | 0.31     | 0.00    | 0.05    | 44.40  | (0.34) |
| Safaricom      | 0.16     | 0.00    | 0.12    | 16.35  | (2.39) |
| ABSA           | 0.15     | -       | 0.07    | 13.00  | (1.52) |

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 29.16    | (0.27) | 20.52  |
| KES/RWF | 9.80     | (0.34) | 21.80  |
| KES/TSH | 19.68    | (0.27) | 22.42  |
| USD/USH | 3,830.00 | 0.00   | (1.19) |
| USD/RWF | 1,287.50 | 0.08   | (2.26) |
| USD/TSH | 2,585.00 | 0.00   | (2.78) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,055.37 | 0.14   | 20.96   |
| USE LCI**      | 264.51   | 0.02   | (2.70)  |
| RSE RSI        | 117.54   | -      | 4.00    |
| RSE RASI       | 144.71   | -      | 0.70    |
| DSE DSEI**     | 1,176.26 | (0.27) | (32.81) |
| DSE TSI**      | 4,418.21 | (0.22) | 2.64    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 3,735.16          | 0.57       | 16.50       | -            |
| CQCIL | 3,635.69          | 1.82       | 53.00       | 0.95         |
| MTNU  | 6,413.91          | 5.83       | 170.00      | -            |
| NIC   | 1,543.45          | 0.21       | 6.00        | -            |

| RSE  |           |       |        |   |
|------|-----------|-------|--------|---|
| IMR  | 44,312.26 | 4.39  | 43.00  | - |
| MTNR | 3,469.07  | 17.35 | 170.00 | - |

| DSE** |            |        |           |   |
|-------|------------|--------|-----------|---|
| DCB   | 2,840.74   | 6.61   | 130.00    | - |
| MBP   | 2,479.93   | 15.50  | 305.00    | - |
| NMB   | 366,857.40 | 240.88 | 4,740.00  | - |
| SWIS  | 6,149.00   | 55.90  | 1,100.00  | - |
| TBL   | 5,539.18   | 553.92 | 10,900.00 | - |
| TCC   | 17,278.18  | 863.91 | 17,000.00 | - |
| TICL  | 40,430.94  | 9.91   | 195.00    | - |
| TOL   | 2,103.87   | 35.06  | 690.00    | - |
| TPCC  | 146,844.19 | 218.52 | 4,300.00  | - |
| VODA  | 4,695.60   | 39.13  | 770.00    | - |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

[research@dyerandblair.com](mailto:research@dyerandblair.com)