

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.44	(0.05)	15.99
GBP/KES	163.20	0.38	18.32
EUR/KES	139.74	0.41	19.59

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.60	(1.69)	15.73
NSE-20	1,689.31	(0.53)	12.53
NSE-25	2,821.19	(2.05)	18.53

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.67	12.89	10.64	
Market Turnover (USD MN)	2.68	2.87	152.60	
Foreign Buys (%)	45.67	67.43	55.74	
Foreign Sales (%)	53.58	57.47	64.24	
Foreign Participation (%)	49.63	62.45	59.99	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam	5.72	8.33	31,600
Centum	8.48	6.00	32,000
Uchumi	0.20	5.26	11,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M	19.05	(12.21)	12,200
Portland Cement	7.02	(10.00)	1,000
Scangroup	2.01	(7.80)	411,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.41	0.76	1.29	16.00	(2.14)
KCB Group	0.34	0.29	0.03	27.95	2.95
Equity Group	0.31	0.02	0.05	42.10	(5.18)
Absa	0.14	-	0.00	12.80	(1.54)
E.A. Breweries	0.13	0.13	-	156.00	(1.73)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.99	(0.58)	19.83
KES/RWF	9.83	0.30	22.16
KES/TSH	19.65	(0.13)	22.26
USD/USH	3,810.00	0.52	(0.66)
USD/RWF	1,292.00	(0.35)	(2.62)
USD/TSH	2,583.00	0.08	(2.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,039.41	(1.51)	19.13
USE LCI**	266.14	0.62	(2.10)
RSE RSI	117.54	-	4.00
RSE RASI	144.71	-	0.70
DSE DSEI**	1,776.19	(0.00)	1.46
DSE TSI**	4,417.98	(0.01)	2.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,447,446.31	0.57	16.50	-
CQCIL	13,347.13	1.83	53.00	-
MTNU	19,959,586.37	5.86	170.00	-
UCL	3,556.81	0.45	13.00	-
UMEM	1,406,468.31	15.52	450.00	-

RSE				
BOK	12,207.65	30.52	300.00	-
BLR	-	18.31	180.00	-
IMR	-	4.37	43.00	-
CMR	-	15.46	152.00	-
MTNR	-	17.29	170.00	-

DSE**				
DCB	529.20	6.62	130.00	-
MBP	1,241.59	15.52	305.00	-
MUCOBA	407.08	20.35	400.00	-
NICO	406,302.60	37.15	730.00	(1.35)
NMB	483,353.52	241.19	4,740.00	-
PAL	1,017.70	20.35	400.00	-
TICL	16,967.57	9.92	195.00	-
TPCC	204,582.69	218.81	4,300.00	-
VODA	391.81	39.18	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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