

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH APRIL 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	133.16	(0.40)	14.89
GBP/KES	166.07	(0.55)	16.89
EUR/KES	142.63	(0.49)	17.92

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.24	0.11	16.43
NSE-20	1,681.37	0.03	12.00
NSE-25	2,837.02	0.17	19.19

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.58	12.57	10.71	
Market Turnover (USD MN)	2.48	3.53	159.29	
Foreign Buys (%)	70.00	126.22	56.31	
Foreign Sales (%)	16.02	29.36	62.52	
Foreign Participation (%)	43.01	77.79	59.42	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	2.14	7.00	10,400
Home Afrika	0.35	6.06	90,500
HF Group	4.17	5.30	48,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.10	(9.62)	10,000
Eveready	1.19	(5.56)	4,800
Unga	14.40	(3.36)	3,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BK Group	1.05	1.05	0.00	35.00	-
KCB Group	0.38	0.32	0.12	30.00	-
Safaricom	0.38	0.17	0.21	16.35	-
Equity Group	0.23	0.10	-	42.00	2.31
Absa Bank	0.13	-	-	13.30	0.38

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.65	(0.35)	18.43
KES/RWF	9.68	(0.17)	20.34
KES/TSH	19.45	(0.59)	21.00
USD/USH	3,814.99	(0.05)	(0.79)
USD/RWF	1,289.50	(0.23)	(2.42)
USD/TSH	2,590.00	0.19	(2.98)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,032.14	(0.10)	18.30
USE LCI**	266.46	0.11	(1.98)
RSE RSI	117.24	-	3.73
RSE RASI	144.91	-	0.84
DSE DSEI**	1,781.81	0.19	1.78
DSE TSI**	4,435.70	0.24	3.05

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	69,409.30	2.79	79.86	(0.18)
MTNU	387,314.78	6.04	173.00	0.10
UMEM	159,865.41	15.99	458.00	0.62

RSE				
BLR	95,822,266.51	19.10	185.00	2.78
IMR	4,440.50	4.44	43.00	-

DSE**				
CRDB	32,904,166.60	28.28	550.00	1.85
DCB	2,339.34	6.68	130.00	-
DSE	1,912.61	95.63	1,860.00	-
MBP	4,704.39	15.68	305.00	-
MKCB	15,300.85	31.88	620.00	-
NICO	451,544.74	38.56	750.00	-
NMB	24,496,299.72	243.70	4,740.00	-
PAL	205.66	20.57	400.00	-
SWIS	54,139.10	51.41	1,000.00	-
TBL	33,624.85	560.41	10,900.00	-
TCCL	62,930.91	104.88	2,040.00	-
TICL	48,452.69	9.77	190.00	-
TPCC	232,134.87	221.08	4,300.00	-
TTP	185.09	6.17	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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