

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.15	0.59	17.46
GBP/KES	165.80	0.62	17.02
EUR/KES	140.05	0.26	19.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.18	(1.47)	13.10
NSE-20	1,659.46	(0.62)	10.55
NSE-25	2,787.88	(0.66)	17.13

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.60	12.79	10.40	
Market Turnover (USD MN)	0.48	1.42	337.61	
Foreign Buys (%)	26.10	47.43	60.32	
Foreign Sales (%)	35.17	30.71	60.15	
Foreign Participation (%)	30.64	39.07	60.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.57	6.53	2,500
TPS Eastern Africa	12.50	6.38	10,500
Car & General	20.60	5.64	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.12	(9.40)	41,600
Liberty Kenya	4.93	(9.38)	2,700
Longhorn Publishers	2.30	(7.63)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.23	0.12	0.17	15.35	(3.46)
Equity Group	0.11	-	-	40.45	(0.12)
StanChart	0.03	-	-	188.50	0.13
I&M Group	0.03	-	-	20.70	0.24
Absa Bank	0.02	-	-	14.05	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.81	0.60	19.10
KES/RWF	10.17	0.45	26.36
KES/TSH	20.92	0.49	30.15
USD/USH	3,721.00	0.00	1.69
USD/RWF	1,313.12	0.15	(4.30)
USD/TSH	2,701.99	0.11	(7.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,021.27	(0.18)	17.05
USE LCI**	258.14	-	(5.04)
RSE RSI	119.66	-	5.88
RSE RASI	145.61	-	1.33
DSE DSEI**	2,070.83	(0.27)	18.29
DSE TSI**	4,566.45	(0.10)	6.09

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	6,389.88	2.43	70.00	-
BOBU	1,510,577.83	0.69	20.00	-
DFCU	13,666.56	7.81	225.00	-
MTNU	346,358.36	5.90	170.00	-
SBU	1,342,012.83	1.28	37.00	-
UMEM	96,629.09	15.10	435.00	-
DSE**				
IMR	5,075.09	4.23	43.00	-
DSE**				
AFRIPRISE	135,585.43	11.71	245.00	-
CRDB	4,798,071.81	28.20	590.00	-
DCB	73,451.81	5.26	110.00	-
DSE	70,550.45	117.58	2,460.00	2.50
MBP	10,181.06	14.34	300.00	-
MCB	148.18	14.82	310.00	-
NICO	285,768.02	38.72	810.00	1.25
NMB	196,422.77	258.11	5,400.00	-
PAL	1,147.16	19.12	400.00	-
SWIS	202,999.83	47.80	1,000.00	-
TPCC	852,694.87	182.59	3,820.00	(2.05)
VODA	12,145.57	36.80	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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