

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.95	(0.62)	16.95
GBP/KES	166.05	(0.15)	16.89
EUR/KES	140.21	(0.11)	19.32

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.26	(0.88)	12.11
NSE-20	1,658.96	(0.03)	10.51
NSE-25	2,770.07	(0.64)	16.38

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.42	12.53	10.31	
Market Turnover (USD MN)	1.95	0.48	339.23	
Foreign Buys (%)	39.07	26.10	60.21	
Foreign Sales (%)	83.46	35.17	60.26	
Foreign Participation (%)	61.26	30.64	60.24	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	13.75	10.00	1,100
Flame Tree Group	1.14	6.54	300
E.A. Cables	0.95	4.40	2,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	5.94	(10.00)	100
Eaagads	11.85	(9.89)	100
HF Group	4.24	(7.22)	33,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.70	0.74	1.63	15.05	(1.95)
KCB Group	0.04	-	-	30.80	0.65
Bamburi Cement	0.03	-	-	62.50	(0.79)
BAT Kenya	0.03	0.00	0.00	349.00	(1.83)
ABSA Bank	0.03	-	-	14.00	(0.36)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.74	(0.24)	18.81
KES/RWF	10.11	(0.55)	25.66
KES/TSH	20.78	(0.69)	29.26
USD/USH	3,735.00	(0.38)	1.32
USD/RWF	1,313.96	(0.06)	(4.37)
USD/TSH	2,699.99	0.07	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,029.65	0.82	18.01
USE LCI**	259.22	0.42	(4.65)
DSE DSEI**	2,079.12	0.40	18.76
DSE TSI**	4,575.85	0.21	6.31

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	121.77	2.44	70.00	-
BOBU	565,213.43	0.70	20.00	-
MTNU	1,278,751.79	5.98	171.99	1.17
QCIL	6,819.12	1.95	56.00	-
SBU	3,218,208.45	1.29	37.00	-
DSE **				
AFRIPRISE	133,137.05	11.79	245.00	-
CRDB	5,612,528.76	28.88	600.00	1.69
DCB	18,460.57	5.29	110.00	-
MBP	1,588.23	14.44	300.00	-
MKCB	1,039.57	25.99	540.00	-
NICO	212,273.20	38.02	790.00	(2.47)
NMB	1,515,174.85	259.89	5,400.00	-
PAL	192.51	19.25	400.00	-
SWIS	53,133.63	48.13	1,000.00	-
TPCC	138,071.40	183.85	3,820.00	-
VODA	8,152.93	37.06	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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