

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.11	0.04	16.84
GBP/KES	166.17	0.26	16.83
EUR/KES	142.42	(0.07)	18.04

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.15	0.99	10.90
NSE-20	1,633.94	(0.54)	8.85
NSE-25	2,733.52	0.30	14.84

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.27	12.15	10.20	
Market Turnover (USD MN)	3.98	2.97	345.02	
Foreign Buys (%)	16.72	69.94	59.87	
Foreign Sales (%)	8.79	49.77	59.69	
Foreign Participation (%)	12.76	59.85	59.78	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.36	5.88	19,700
Carbacid Investments	17.50	3.24	8,200
Safaricom	14.85	3.13	4,266,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	225.00	(10.00)	100
Home Afrika	0.29	(9.38)	162,400
TPS Eastern Africa	12.55	(8.73)	3,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.08	-	-	30.00	(1.48)
ABSA Bank Kenya	0.72	0.23	-	14.10	0.36
Equity Group	0.66	0.13	0.18	40.00	0.25
Co-operative Bank	0.56	-	-	12.70	-
Safaricom	0.49	0.08	0.11	14.85	3.13

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.67	0.28	18.51
KES/RWF	10.11	0.11	25.60
KES/TSH	20.75	0.04	29.10
USD/USH	3,730.00	(0.24)	1.45
USD/RWF	1,314.94	(0.07)	(4.44)
USD/TSH	2,700.00	0.00	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,022.53	(0.45)	17.20
USE LCI**	258.68	0.04	(4.84)
RSE RSI	119.38	(0.23)	5.63
RSE RASI	145.53	(0.05)	1.27
DSE DSEI**	2,068.42	0.07	18.15
DSE TSI**	4,595.30	0.43	6.76

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	12,696.91	2.44	70.00	-
BOBU	697.63	0.70	20.00	-
MTNU	84,759.18	5.96	171.00	0.11

RSE				
BOK	18,107.16	30.18	305.00	-
BLR	90,684.21	19.29	195.00	(1.02)
IMR	5,105.63	4.25	43.00	-

DSE **				
AFRIPRISE	231,489.16	11.57	240.00	(2.04)
CRDB	87,194,104.64	29.88	620.00	3.33
DCB	150,688.85	5.30	110.00	-
DSE	154,106.37	118.54	2,460.00	-
MBP	68,234.72	14.46	300.00	-
NICO	256,964.42	38.07	790.00	-
NMB	1,640,929.26	260.22	5,400.00	-
SWIS	106,689.03	48.19	1,000.00	-
TCC	81,920.21	819.20	17,000.00	-
TCCL	434,996.31	81.92	1,700.00	-
TPCC	123,333.29	184.08	3,820.00	-
TTP	53.01	5.30	110.00	-
VODA	57,141.76	37.11	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com