

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.79	0.24	17.05
GBP/KES	164.65	0.92	17.60
EUR/KES	141.68	0.52	18.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.40	(0.73)	10.09
NSE-20	1,634.65	0.04	8.89
NSE-25	2,710.66	(0.84)	13.88

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.21	12.30	10.13	
Market Turnover (USD MN)	3.09	3.98	347.58	
Foreign Buys (%)	61.88	16.72	59.88	
Foreign Sales (%)	17.40	8.79	59.38	
Foreign Participation (%)	39.64	12.76	59.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	13.80	9.96	400
Sameer Africa	2.24	9.27	16,500
Unga Group	13.55	7.97	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	233.25	(6.70)	300
Trans-Century	0.34	(5.56)	65,300
Uchumi Supermarket	0.18	(5.26)	31,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.39	0.94	0.08	38.50	(3.75)
KCB Group	0.53	0.48	-	29.50	(1.67)
Safaricom	0.37	0.21	0.30	14.70	(1.01)
East African Breweries	0.24	0.21	0.00	151.50	(0.33)
Co-operative Bank	0.21	0.00	-	12.65	(0.39)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.70	0.11	18.64
KES/RWF	10.34	2.27	28.45
KES/TSH	20.80	0.24	29.42
USD/USH	3,725.01	0.13	1.59
USD/RWF	1,341.50	(2.02)	(6.55)
USD/TSH	2,700.00	0.00	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,021.75	(0.08)	17.11
USE LCI**	258.52	(0.06)	(4.90)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,054.08	(0.69)	17.33
DSE TSI**	4,574.56	(0.45)	6.28

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,085.35	2.44	70.00	-
BOBU	14,982.53	0.70	20.00	-
DFCU	1,567.94	7.84	225.00	-
MTNU	89,077.90	5.94	170.55	(0.26)
QCIL	6,824.09	1.99	57.00	1.79
SBU	226,898.16	1.29	37.00	-
UMEM	5,153,292.15	15.16	435.00	-

RSE				
BOK	14,754.40	29.51	305.00	-
BLR	11,319.77	18.87	195.00	-
IMR	4,160.26	4.16	43.00	-
MTNR	8,223.76	16.45	170.00	-

DSE **				
AFRIPRISE	185,433.86	11.30	235.00	(2.08)
CRDB	33,082,750.80	29.80	620.00	-
DCB	107,246.66	5.29	110.00	-
DSE	199,021.28	118.25	2,460.00	-
NICO	94,375.25	37.50	780.00	(1.27)
NMB	4,368,620.42	254.77	5,300.00	(1.85)
SWIS	128,829.43	48.07	1,000.00	-
TCCL	314,622.62	81.72	1,700.00	-
TPCC	2,191,475.15	182.67	3,800.00	(0.52)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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