

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.41	0.29	17.29
GBP/KES	164.28	0.22	17.78
EUR/KES	141.46	0.15	18.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.40	-	10.09
NSE-20	1,624.99	(0.59)	8.25
NSE-25	2,706.81	(0.14)	13.72

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.24	12.24	10.13	
Market Turnover (USD MN)	4.27	3.09	351.12	
Foreign Buys (%)	41.37	61.88	59.70	
Foreign Sales (%)	20.59	17.40	58.99	
Foreign Participation (%)	30.98	39.64	59.34	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	2.09	8.85	24,300
E.A. Cables	0.98	7.69	50,900
TPS Eastern Africa	14.85	7.61	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	6.64	(9.78)	200
Standard Group	5.38	(9.12)	200
Sanlam Kenya	5.62	(8.17)	2,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.66	0.74	-	29.80	1.02
Equity Group	1.25	0.05	0.09	38.50	-
Safaricom	1.03	0.88	0.79	14.75	0.34
Bamburi Cement	0.11	-	-	62.00	(2.36)
BAT Kenya	0.06	0.05	-	335.25	(1.11)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.82	0.43	19.15
KES/RWF	10.17	(1.58)	26.42
KES/TSH	20.83	0.11	29.56
USD/USH	3,730.00	(0.13)	1.45
USD/RWF	1,316.47	1.87	(4.57)
USD/TSH	2,695.00	0.18	(7.16)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,016.99	(0.47)	16.56
USE LCI**	260.23	0.66	(4.27)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,055.59	0.07	17.42
DSE TSI**	4,602.45	0.61	6.92

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	72.86	2.43	70.00	-
MTNU	4,915,512.04	5.91	170.34	(0.12)
QCIL	27.69	1.98	57.00	-
SBU	2,773,893.20	1.33	38.47	3.97

DSE **				
AFRIPRISE	97,350.10	11.28	235.00	-
CRDB	9,149,077.32	29.29	610.00	(1.61)
DCB	8,239.98	5.28	110.00	-
DSE	172,935.80	118.13	2,460.00	-
MBP	11,049.06	14.41	300.00	-
MCB	148.86	14.89	310.00	-
MKCB	9,594.10	25.93	540.00	-
NICO	254,428.03	37.45	780.00	-
NMB	13,592,529.28	264.10	5,500.00	3.77
PAL	29,195.26	19.21	400.00	-
SWIS	42,688.46	48.02	1,000.00	-
TPCC	34,304.43	182.47	3,800.00	-
VODA	5,176.40	36.97	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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