

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.25	0.12	17.39
GBP/KES	164.84	(0.34)	17.50
EUR/KES	141.14	0.23	18.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.06	0.65	10.80
NSE-20	1,633.69	0.54	8.83
NSE-25	2,734.60	1.03	14.89

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.34	12.26	10.19	
Market Turnover (USD MN)	0.47	4.27	351.51	
Foreign Buys (%)	24.59	41.37	59.66	
Foreign Sales (%)	41.48	20.59	58.97	
Foreign Participation (%)	33.04	30.98	59.31	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	7.30	9.94	400
NSE	5.96	5.67	54,500
Uchumi Supermarket	0.19	5.56	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	225.00	(3.85)	200
WPP Scangroup	2.03	(2.87)	3,000
Trans-Century	0.34	(2.86)	19,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.19	0.10	0.16	14.80	0.34
KCB Group	0.07	-	-	30.00	0.67
Kenya Power	0.05	-	-	1.91	(0.52)
Bamburi Cement	0.04	-	0.04	62.25	0.40
Umeme	0.02	-	-	15.90	0.32

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.83	0.04	19.19
KES/RWF	10.19	0.18	26.66
KES/TSH	20.89	0.31	29.95
USD/USH	3,727.00	0.08	1.53
USD/RWF	1,317.31	(0.06)	(4.63)
USD/TSH	2,700.00	(0.19)	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,018.35	0.13	16.72
USE LCI**	259.61	(0.24)	(4.50)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	12,138.11	0.69	20.00	-
MTNU	29,651.67	5.93	171.00	0.39
QCIL	3,010.25	1.94	56.00	(1.75)
SBU	2,094.69	1.31	37.75	(1.87)
UMEM	362.06	15.09	435.00	-
RSE				
BLR	93,752.76	19.13	195.00	-
IMR	632,867.92	4.22	43.00	-
MTNR	658,869.47	16.68	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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