

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12<sup>TH</sup> AUGUST 2024



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d |
|---------|--------|--------|-------|
| USD/KES | 129.54 | (0.22) | 17.20 |
| GBP/KES | 165.36 | (0.31) | 17.24 |
| EUR/KES | 141.45 | (0.22) | 18.60 |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 101.95   | (0.11) | 10.68 |
| NSE-20         | 1,630.25 | (0.21) | 8.60  |
| NSE-25         | 2,729.48 | (0.19) | 14.67 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 12.30 | 12.31 | 10.18  |       |
| Market Turnover (USD MN)  | 1.13  | 0.47  | 352.44 |       |
| Foreign Buys (%)          | 43.48 | 24.59 | 59.61  |       |
| Foreign Sales (%)         | 64.50 | 41.48 | 58.98  |       |
| Foreign Participation (%) | 53.99 | 33.04 | 59.30  |       |

| Top Gainers     | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Olympia Capital | 2.82  | 8.05   | 1,000    |
| Trans-Century   | 0.36  | 5.88   | 28,400   |
| Sasini          | 17.85 | 4.08   | 3,600    |

| Top Losers                | VWAP  | 1-day   | Volumes  |
|---------------------------|-------|---------|----------|
|                           | (KES) | ch (%)  | (shares) |
| TPS Eastern Africa        | 13.50 | (10.00) | 40,100   |
| Longhorn Publishers       | 2.08  | (9.96)  | 100      |
| Nairobi Business Ventures | 2.05  | (5.96)  | 1,800    |

| Top Traders      | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|------------------|----------|---------|---------|--------|--------|
|                  | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom        | 0.94     | 0.48    | 0.72    | 14.80  | -      |
| Equity Group     | 0.08     | -       | 0.00    | 39.95  | -      |
| KCB Group        | 0.03     | -       | 0.00    | 30.00  | -      |
| Kenya Power      | 0.01     | -       | -       | 1.90   | (0.52) |
| Jubilee Holdings | 0.01     | 0.01    | 0.00    | 153.00 | 0.33   |

\*Year-to-date refers to Market Capitalization as at 31st December 2023

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 28.75    | (0.28) | 18.86  |
| KES/RWF | 10.22    | 0.28   | 27.02  |
| KES/TSH | 20.84    | (0.22) | 29.66  |
| USD/USH | 3,725.00 | 0.05   | 1.59   |
| USD/RWF | 1,324.00 | (0.51) | (5.16) |
| USD/TSH | 2,700.00 | 0.00   | (7.35) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,009.05 | (0.91) | 15.65  |
| USE LCI**      | 260.20   | 0.23   | (4.29) |
| DSE DSEI**     | 2,061.04 | 0.27   | 17.73  |
| DSE TSI**      | 4,593.16 | (0.20) | 6.71   |

| USE**         | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|---------------|-------------------|------------|-------------|--------------|
| AIRTEL        | 139,836.65        | 2.40       | 69.00       | (1.43)       |
| MTNU          | 631,720.62        | 6.02       | 173.00      | 1.17         |
| QCIL          | 3,018.63          | 1.95       | 56.00       | -            |
| SBU           | 3,429,648.62      | 1.33       | 38.13       | 1.01         |
| <b>DSE **</b> |                   |            |             |              |
| AFRIPRISE     | 86,460.77         | 11.04      | 230.00      | (2.13)       |
| CRDB          | 19,793,303.07     | 29.75      | 620.00      | 1.64         |
| DCB           | 406,678.69        | 5.28       | 110.00      | -            |
| DSE           | 69,400.84         | 118.03     | 2,460.00    | -            |
| MBP           | 143.94            | 14.39      | 300.00      | -            |
| MKCB          | 2,590.87          | 25.91      | 540.00      | -            |
| NICO          | 157,067.32        | 37.42      | 780.00      | -            |
| NMB           | 3,758,578.67      | 259.09     | 5,400.00    | (1.82)       |
| SWIS          | 25,860.75         | 47.98      | 1,000.00    | -            |
| TCC           | 16,312.90         | 815.65     | 17,000.00   | -            |
| TCCL          | 2,446.94          | 81.56      | 1,700.00    | -            |
| TPCC          | 181,956.01        | 182.32     | 3,800.00    | -            |
| VODA          | 1,108.32          | 36.94      | 770.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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