

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.35	0.15	17.33
GBP/KES	165.31	0.03	17.26
EUR/KES	141.50	(0.04)	18.57

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.64	(0.30)	10.35
NSE-20	1,630.00	(0.02)	8.58
NSE-25	2,726.71	(0.10)	14.56
NSE-10	1,058.56	(0.13)	16.64

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.28	12.31	10.15	
Market Turnover (USD MN)	1.38	1.13	353.59	
Foreign Buys (%)	23.89	43.48	59.50	
Foreign Sales (%)	44.49	64.50	58.94	
Foreign Participation (%)	34.19	53.99	59.22	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	6.18	9.96	100
Kenya Re	1.27	5.83	100,900
E.A. Portland Cement	7.50	4.17	29,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.10	(7.89)	300
E.A. Cables	0.90	(6.25)	65,400
Trans-Century	0.34	(5.56)	155,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.62	0.09	0.59	14.65	(1.01)
KCB Group	0.25	0.19	-	29.95	(0.17)
East African Breweries	0.21	-	-	153.00	0.82
Equity Group	0.10	-	-	40.00	0.13
BAT Kenya	0.04	0.03	0.02	346.25	0.29

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.84	0.29	19.21
KES/RWF	10.19	(0.28)	26.66
KES/TSH	20.95	0.52	30.34
USD/USH	3,730.00	(0.13)	1.45
USD/RWF	1,318.25	0.43	(4.71)
USD/TSH	2,710.00	(0.37)	(7.75)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,011.73	0.27	15.96
USE LCI**	260.79	0.23	(4.07)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,070.55	0.46	18.27
DSE TSI**	4,622.74	0.64	7.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	56,337.72	6.01	173.24	0.14
SBU	370,224.98	1.32	38.13	-
DSE **				
AFRIPRISE	707,091.07	10.98	230.00	-
CRDB	20,786,926.60	31.02	650.00	4.84
DSE	10,449.75	117.41	2,460.00	-
MBP	7,345.47	14.32	300.00	-
MCB	1,627.55	14.80	310.00	-
MUCOBA	1,145.49	19.09	400.00	-
NICO	104,984.32	37.23	780.00	-
NMB	27,019,201.31	257.74	5,400.00	-
SWIS	4,104.68	47.73	1,000.00	-
TPCC	83,429.98	181.37	3,800.00	-
VODA	5,145.17	36.75	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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