

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.06	0.22	17.51
GBP/KES	165.77	(0.28)	17.03
EUR/KES	141.60	(0.07)	18.52

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.67	0.03	10.38
NSE-20	1,632.33	0.14	8.74
NSE-25	2,732.23	0.20	14.79
NSE-10	1,058.63	0.01	16.65

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.31	12.30	10.15	
Market Turnover (USD MN)	1.26	1.38	354.63	
Foreign Buys (%)	68.12	23.89	59.52	
Foreign Sales (%)	44.95	44.49	58.89	
Foreign Participation (%)	56.53	34.19	59.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	5.86	9.74	100
Williamson Tea	245.00	8.89	600
Sameer Africa	2.28	8.57	28,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready East Africa	1.09	(9.17)	12,700
Eaagads	12.90	(7.86)	3,300
Trans-Century	0.32	(5.88)	472,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.76	0.72	0.57	14.60	(0.34)
Equity Group	0.12	-	-	40.10	0.25
East African Breweries	0.10	0.10	-	152.50	(0.33)
Bamburi	0.08	-	-	62.50	-
Jubilee Holdings	0.04	0.03	-	153.00	0.49

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.87	0.10	19.32
KES/RWF	10.22	0.30	27.03
KES/TSH	21.00	0.22	30.63
USD/USH	3,725.50	0.12	1.57
USD/RWF	1,319.23	(0.07)	(4.78)
USD/TSH	2,710.00	(0.00)	(7.75)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,022.80	1.09	17.23
USE LCI**	262.10	0.50	(3.59)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,079.64	0.44	18.79
DSE TSI**	4,630.20	0.16	7.57

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	141,314.82	2.42	70.00	1.45
MTNU	630,151.32	6.00	173.24	-
QCIL	3,006.96	1.94	56.00	-
SBU	3,458,500.58	1.34	38.60	0.26
RSE				
BOK	456,524.29	29.84	305.00	-
BLR	36,246.06	19.08	195.00	-
IMR	9,254.73	4.21	43.00	-
MTNR	8,315.56	16.63	170.00	-
DSE **				
AFRIPRISE	959,005.14	10.95	230.00	-
CRDB	5,702,534.53	31.43	660.00	1.54
DSE	232,199.26	117.15	2,460.00	-
NICO	471,722.07	37.15	780.00	-
NMB	1,499,542.81	257.17	5,400.00	-
SWIS	35,717.69	47.62	1,000.00	-
TCC	501,952,566.91	809.60	17,000.00	-
TCCL	419,087.53	76.20	1,600.00	(5.88)
TPCC	328,097.91	180.97	3,800.00	-
VODA	29,702.83	36.67	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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