

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.20	(0.11)	17.42
GBP/KES	165.93	(0.10)	16.95
EUR/KES	142.27	(0.48)	18.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.01	0.33	10.75
NSE-20	1,630.00	(0.14)	8.58
NSE-25	2,737.02	0.18	14.99
NSE-10	1,064.00	0.51	17.24

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.33	12.29	10.19	
Market Turnover (USD MN)	0.73	1.26	355.23	
Foreign Buys (%)	40.20	68.12	59.49	
Foreign Sales (%)	-	44.95	58.79	
Foreign Participation (%)	20.10	56.53	59.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.19	5.56	22,000
Eveready East Africa	1.15	5.50	1,700
HF Group	4.55	4.60	117,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	6.76	(9.87)	1,000
Nairobi Business Ventures	2.00	(6.98)	100,100
TotalEnergies	20.00	(5.44)	34,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
East African Breweries	0.10	0.10	-	153.00	0.33
NCBA Group	0.08	-	-	39.00	-
Bamburi	0.08	-	-	62.75	0.40
Stanbic	0.07	0.07	-	116.00	(2.52)
Kenya Power	0.07	-	-	1.93	1.05

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.83	(0.11)	19.19
KES/RWF	10.22	(0.05)	26.97
KES/TSH	20.90	(0.48)	30.00
USD/USH	3,725.50	(0.00)	1.57
USD/RWF	1,320.08	(0.07)	(4.85)
USD/TSH	2,700.00	0.37	(7.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,023.65	0.08	17.32
USE LCI**	262.24	0.05	(3.54)
DSE DSEI**	2,085.92	0.30	19.15
DSE TSI**	4,640.75	0.23	7.81

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	346.81	0.69	20.00	-
MTNU	16,885.80	6.03	173.89	0.38
UMEM	165,947.62	15.09	435.00	-
DSE **				
AFRIPRISE	287,850.34	11.25	235.00	2.17
CRDB	17,586,149.41	32.06	670.00	1.52
DCB	17,801.34	5.74	120.00	9.09
DSE	15,538.85	117.72	2,460.00	-
MBP	11,238.29	14.60	305.00	1.67
MCB	4,153.65	14.83	310.00	-
MUCOBA	382.82	19.14	400.00	-
NICO	32,099.84	37.33	780.00	-
NMB	1,508,836.07	258.41	5,400.00	-
PAL	2,871.18	19.14	400.00	-
SWIS	8,852.82	47.85	1,000.00	-
TCC	32,540.09	813.50	17,000.00	-
TPCC	8,377,445.89	181.84	3,800.00	-
TTP	100.01	5.26	110.00	-
VODA	7,369.37	36.85	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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