

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.14	0.05	17.46
GBP/KES	166.32	(0.23)	16.76
EUR/KES	141.85	0.30	18.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.47	0.45	11.25
NSE-20	1,643.81	0.85	9.50
NSE-25	2,740.42	0.12	15.13
NSE-10	1,062.52	(0.14)	17.08

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.40	12.34	10.23	
Market Turnover (USD MN)	1.55	0.73	356.51	
Foreign Buys (%)	20.98	40.20	59.35	
Foreign Sales (%)	1.85	-	58.59	
Foreign Participation (%)	11.41	20.10	58.97	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	35.50	8.23	100
Jubilee Holdings	164.00	7.19	100
Sasini	18.20	7.06	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	34.00	(3.13)	100
HF Group	4.44	(2.42)	197,000
Eveready East Africa	1.13	(1.74)	1,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.61	-	-	29.85	1.70
Safaricom	0.35	0.05	0.00	14.85	0.68
Equity Group	0.25	0.23	-	40.00	(1.23)
Kenya Re	0.09	0.01	-	1.26	2.44
NCBA Group	0.07	0.00	-	39.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.83	(0.01)	19.18
KES/RWF	10.22	0.05	27.03
KES/TSH	20.99	0.45	30.59
USD/USH	3,723.50	0.05	1.63
USD/RWF	1,320.07	0.00	(4.85)
USD/TSH	2,711.00	(0.41)	(7.79)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,021.39	(0.22)	17.06
USE LCI**	261.63	(0.23)	(3.76)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,085.61	(0.01)	19.13
DSE TSI**	4,651.97	0.24	8.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	25,319.00	0.69	20.00	-
MTNU	25,681.10	6.00	173.00	(0.51)
SBU	918,364.43	1.34	38.50	(0.26)
UMEM	7,168,679.18	15.09	435.00	-
DSE **				
BLR	15,261.65	19.08	195.00	-
IMR	29,447.16	4.21	43.00	-
DSE **				
AFRIPRISE	36,091.84	11.19	235.00	-
CRDB	14,426,676.83	32.39	680.00	1.49
DCB	457.32	5.72	120.00	-
DSE	43,125.00	117.19	2,460.00	-
MBP	5,230.56	14.53	305.00	-
NICO	26,938.83	37.16	780.00	-
NMB	551,267.15	257.24	5,400.00	-
TBL	5,192.45	519.25	10,900.00	-
TCC	8,098.32	809.83	17,000.00	-
TCCL	609,756.10	76.22	1,600.00	-
TPCC	1,569,344.51	181.97	3,820.00	0.53
TTP	424.45	5.24	110.00	-
VODA	66,391.96	36.68	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com